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**中油港燃能源集團控股有限公司**

**CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock Code: 8132**

## **PLACING OF NEW SHARES UNDER GENERAL MANDATE CONDITIONS FULFILLED**

**Placing Agent**



**鼎成證券有限公司**  
**Gransing Securities Co., Limited**

Reference is made to the announcements of China Oil Gangran Energy Group Holdings Limited (the “**Company**”) dated 21 February 2019, 8 March 2019 and 11 March 2019 in relation to the Placing (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **FULFILLMENT OF THE CONDITIONS OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement (as amended, varied and supplemented by the First Amendment Deed dated 8 March 2019 and the Second Amendment Deed dated 11 March 2019) have been fulfilled on 20 March 2019. Pursuant to the Placing Agreement, Completion shall take place on a date falling within five (5) Business Days after the day on which the conditions set out in the Placing Agreement have been fulfilled (or such later date as may be agreed between the parties to the Placing Agreement in writing). The Company will make further announcement upon completion of

the Placing which will set out information on the number of Placing Shares placed and other relevant information relating to the Placing as at Completion.

By order of the Board  
**China Oil Gangran Energy Group Holdings Limited**  
**Zou Donghai**  
*Chairman*

Hong Kong, 21 March 2019

*As at the date of this announcement, the executive Directors are Mr. Zou Donghai, Mr. Rong Changjun, Mr. Zhang Wenrong, Dr. Zheng Jian Peng, Mr. Yuan Beisheng and Ms. Hui Sai Ha; and the independent non-executive Directors are Mr. Lau Sung Tat, Vincent, Mr. Tam Kim Fung, Mr. Qin Shihui and Mr. He Wen.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at [www.chinaoilgangran.com](http://www.chinaoilgangran.com) and <http://chinaoilgangran.todayir.com>.*