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中油港燃能源集團控股有限公司

CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8132

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Oil Gangran Energy Group Holdings Limited (the “**Company**”).

Reference is made to the subscription letter (the “**Subscription Letter**”) dated 22 December 2014 entered into by an independent third party (the “**Investor**”) in relation to the subscription of the promissory notes (the “**Promissory Notes**”) of the Company in the principal amount of HK\$10,000,000. Pursuant to the Subscription Letter, the Company issued the Promissory Notes to the Investor on 8 January 2015. The maturity date of the Promissory Notes was on 8 January 2018, which was subsequently extended to 21 March 2018. As at the date of this announcement, the Company has fully settled the outstanding principal and interest under the Promissory Notes.

By order of the Board

China Oil Gangran Energy Group Holdings Limited

Zou Donghai

Chairman

Hong Kong, 3 April 2018

As at the date of this announcement, the executive Directors are Mr. Zou Donghai, Mr. Rong Changjun, Mr. Zhang Xueming, Dr. Ho Chun Kit Gregory and Dr. Zheng Jian Peng; the non-executive Directors are Mr. Chan Shiu Man and Mr. Hua Xujie; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Chan Ying Kay, Mr. Lau Sung Tat, Vincent and Mr. Sun Dexin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at www.chinaoilgangran.com and <http://chinaoilgangran.todayir.com>.