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中油港燃能源集團控股有限公司

CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8132

ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of China Oil Gangran Energy Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) would like to announce that based on certain unsubstantiated information received by the Company, it came to the attention of the Board that an individual (the “**Individual**”) purportedly held himself out to represent and act on behalf of the Group.

The Board wishes to emphasize that only the Directors and authorized representatives are authorised to act on the Group’s behalf. A full list of the Directors is set out at the end of this announcement. Furthermore, the Board also wishes to state that the shareholders of the Company (the “**Shareholders**”), the potential investors of the Company and the public should only rely on the information disclosed in the announcements, circulars and financial statements published on the websites of the Company (<http://chinaoilgangran.todayir.com>) and The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>), which are the Company’s designated media for disclosure of information. If in doubt, the Shareholders, the potential investors of the Company and the public should contact the Company (Ms. Fok Joyce Sing Yan, Company Secretary of the Company at (852) 2154 1100) directly for clarification.

The Company is seeking legal advice on the aforesaid matter and reserves the right to take any legal action against the Individual to protect the interests of the Group, the Shareholders and the potential investors. As at the date hereof, the Company is not aware of any loss or damages resulted from the act of and representations made by the Individual.

By order of the Board

China Oil Gangran Energy Group Holdings Limited

Fok Joyce Sing Yan

Company Secretary

Hong Kong, 24 April 2015

As at the date of this announcement, the executive Directors are Mr. Zou Donghai, Mr. Zhang Xueming, Mr. Rong Changjun, Mr. Ho Chun Kit Gregory and Mr. Chan Lung Ming; the non-executive Director is Mr. Tse Yee Hin, Tony; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Ng Ka Chung and Mr. Lau Sung Tat, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at www.chinaoilgran.com and <http://chinaoilgran.todayir.com>.