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FAIRSON HOLDINGS LIMITED

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08132)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of Fairson Holdings Limited (the “**Company**”) announces that, inter alia, the following resolutions were passed at a meeting of the Board held on 7 August 2013:

The Board resolved to pursue the acquisition of the shares of a company specialized in electronic game design (the “**Proposed Acquisition**”). The Board also authorized an executive director to negotiate and to deal with the Proposed Acquisition on behalf of the Company. As at the date of this announcement, no terms have been concluded and no agreements have been signed in relation to the Proposed Acquisition.

To the best information, knowledge and belief of the Company, the vendor of the aforesaid company is a third party independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The Proposed Acquisition may constitute a notifiable transaction under Chapter 19 of the GEM Listing Rules. Further announcement will be made by the Company in compliance with the GEM Listing Rules as and when necessary.

Shareholders and potential investors of the Company should note that the Proposed Acquisition may or may not proceed. Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 7 August 2013

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Wong Chi Yung and the independent non-executive Directors are Mr. Li Hin Lung, Mr. Chua Hoon Chong, Mr. Chan Kai Wo and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.