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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(To be renamed as “Smart Fish Wealthlink Holdings Limited”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

ANNOUNCEMENT TERMINATION OF ACQUISITION OF 49% EQUITY INTERESTS IN A COMPANY AND TERMINATION OF ACQUISITION OF LISTED SECURITIES

Reference is made to the announcement of the Company dated 13 May 2025 (the “**Announcement**”) in relation to the Proposed Acquisition of 49% issued share capital of Bright Joy Investment Limited and the entering into of the GIBO Sale Shares Agreement. Unless the context requires otherwise, capitalized terms used herein shall bear the same meaning as defined in the Announcement.

In light of the recent market fluctuations and uncertainties, on 4 July 2025, (1) the Purchaser and the Vendors agreed to terminate the Agreement in respect of the Proposed Acquisition; and (2) the Purchaser and Billion Start agreed to terminate the GIBO Sale Shares Agreement. There is no consideration paid by the Group to the Vendors and/or Billion Start under the Agreement and/or the GIBO Sale Shares Agreement.

The Company considers that the termination of the Agreement and the GIBO Sale Shares Agreement has no material impact on the business operations of the Group as a whole.

Reference is also made to the announcement of the Company dated 11 May 2025. Based on the closing price of GIBO Holdings of US\$0.2137 per share on 30 June 2025, the market value of the shares held by the Group in GIBO Holdings was approximately US\$5.5 million. Based on the closing price of GIBO Holdings of US\$0.2137 per share on 30 June 2025, the Group would record an unrealized loss of approximately HK\$213 million from the Group’s investment in GIBO Holdings as at 30 June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Central Wealth Group Holdings Limited
(To be renamed as “Smart Fish Wealthlink Holdings Limited”)
Chen Xiaodong
Executive Director

Hong Kong, 4 July 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Vice Chairman and
Chief Executive Officer*)
Mr. Yu Qingrui
Mr. Wang Jinsong
Mr. Pang Min Quan
Mr. Muk Shau Meng
Dr. Foo Seck Chyn

Independent non-executive Directors

Mr. Chan Ngai Fan
Mr. Wu Ming
Ms. Li Meifeng