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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**ANNOUNCEMENT
IN RELATION TO PROPOSED SPECIAL DIVIDEND
BY WAY OF DISTRIBUTION IN SPECIE OF GIBO SHARES
(WITH MARKET VALUE OF APPROXIMATELY HK\$1.35 BILLION)**

Reference is made to the announcement of the Company (the “**Announcement**”) dated 12 May 2025 in relation to the special dividend by way of distribution in specie. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

As stated in the Announcement, the Board has recommended a special dividend to be satisfied by way of the Distribution of 24,863,000 GIBO Shares held by the Group to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date in proportion to their then respective shareholdings in the Company.

Based on 24,863,000 GIBO Shares to be distributed by the Company under the Distribution and assuming that there will be no change to shareholdings of the Company from the date of this announcement up to the Record Date, Shareholders shall receive approximately 17 GIBO Shares for every 14,000 Shares held by the Shareholders.

Based on the closing price of US\$6.98 per GIBO Share as quoted on Nasdaq on 9 May (US time), the market value of 24,863,000 GIBO Shares to be distributed is approximately US\$173 million (equivalent to approximately HK\$1.35 billion, representing the market value of the distribution in specie for each share of approximately HK\$0.066).

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 12 May 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Vice Chairman and
Executive Director*)

Mr. Yu Qingrui

Mr. Wang Jinsong

Independent non-executive Directors

Mr. Chan Ngai Fan

Mr. Wu Ming

Ms. Li Meifeng