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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

TERMINATION OF TRANSACTION

Reference is made to the announcements of Central Wealth Group Holdings Limited (the “**Company**”) dated 29 and 30 November 2023 and 29 January, 21 February, 2 May 2024, 21 June 2024, 29 July 2024, 5 September 2024, 29 November 2024, 24 January 2025 and 28 February 2025 (the “**Announcements**”) in relation to the 2023 Acquisition. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

The parties to the Sale and Purchase Agreement have entered into a termination agreement to cease and terminate the 2023 Acquisition. Since the 2023 Acquisition would not be approved and ratified by the Shareholders at the SGM, the Purchaser and the Vendor agreed that there would be reversal of the transaction as if the Sale and Purchase Agreement were not entered into. All the relevant sum has been fully returned to the Group by offsetting.

The Company considers that the cessation and termination of the 2023 Acquisition has no material impact on the business operations of the Group as a whole.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 31 March 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Vice Chairman and*

Chief Executive Officer)

Mr. Yu Qingrui

Mr. Wang Jinsong

Independent non-executive Directors

Mr. Chan Ngai Fan

Mr. Wu Ming

Ms. Li Meifeng