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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

TERMINATION OF TRANSACTION

Reference is made to the announcements of Central Wealth Group Holdings Limited (the “**Company**”) dated 8 May 2024, 3 July 2024, 29 July 2024, 5 September 2024 and 29 November 2024 (the “**Announcements**”) in relation to, among others, the JV Agreement. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the announcement dated 8 May 2024, completion of the JV Agreement is subject to fulfilment of the conditions precedent on or before 31 December 2024 (or such later time as may be agreed by the parties in writing) (the “**Long Stop Date**”). In the event that the conditions precedent could not be fulfilled on or before the Long Stop Date, the JV Agreement shall be terminated and ceased.

As the conditions precedent have not yet been fulfilled on or before the Long Stop Date and the parties thereto have no intention to extend the Long Stop Date, the JV Agreement has been terminated and ceased.

The Company considers that the cessation of the JV Agreement has no material impact on the business operations of the Group as a whole.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 24 January 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Vice Chairman and
Chief Executive Officer*)

Mr. Yu Qingrui

Mr. Wang Jinsong

Independent non-executive Directors

Mr. Chan Ngai Fan

Mr. Wu Ming

Ms. Li Meifeng