

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Central Wealth Group Holdings Limited (the “**Company**”) dated 29 and 30 November 2023 and 29 January, 21 February, 2 May 2024, 21 June 2024 and 29 July 2024 (the “**Announcements**”) in relation to the 2023 Acquisition. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the announcement dated 29 July 2024, the circular (the “**Circular**”) containing, among other things, further details of the 2023 Acquisition, was expected to be despatched to the Shareholders no later than 23 August 2024.

The Company is in the course of liaising with its auditors for the relevant accountants’ report on the Target Company and its valuer for the valuation report. Reference is also made to the announcement of the Company dated 15 August 2024 in relation to the recent change of the Company’s auditors and additional time would be required for the preparation of the relevant accountants’ report. As such, additional time is required to prepare and finalise certain information contained in the Circular, including but not limited to the financial information relating to the Target Company and the valuation report on the Property and the despatch date of the Circular is expected to be postponed to a date on or before 29 November 2024.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 5 September 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Vice Chairman and
Chief Executive Officer*)

Mr. Yu Qingrui

Independent non-executive Directors

Mr. Chan Ngai Fan

Mr. Wu Ming

Ms. Li Meifeng