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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

Reference is made to (i) the circular of Central Wealth Group Holdings Limited (the “**Company**”) dated 30 April 2024 (the “**Original Circular**”); and (ii) the notice of the annual general meeting (the “**AGM**” or “**2024 AGM**”) of the Company dated 30 April 2024 (the “**Original Notice**”) to convene the AGM at Falcon Room I, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong on Tuesday, 18 June 2024 at 9:30 a.m.

Details of the proposed resolutions to be considered at the AGM were stated in the Original Notice. Unless the context requires otherwise, terms defined herein shall bear the same meanings as those defined in the Original Circular. Apart from the amendments stated below, all the information contained in the Original Notice remains to have full force and effect.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 28 May 2024 (the “**Supplemental Circular**”), the following new resolution 4a shall be added immediately following resolution under item numbered 4:

“4a. To re-elect Mr Lo Siu Kit as an executive director of the Company.”

By order of the Board
Central Wealth Group Holdings Limited
Lo Siu Kit
Chairman

Hong Kong, 28 May 2024

Registered office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Principal place of business in Hong Kong:
Unit 1801-2
18/F, Far East Finance Centre
No. 16 Harcourt Road
Hong Kong

Notes:

1. A second form of proxy (the “**Second Proxy Form**”) containing the new resolution 4a has been enclosed with the Supplemental Circular. Please refer to the section headed “SUPPLEMENTAL AGM NOTICE AND SECOND PROXY FORM” of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
2. Save for the above supplemental resolution, there are no other changes to the resolutions set out in the Original Notice. Please refer to the Original Notice for details of the other resolutions to be considered at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, appointment of proxy and other relevant matters.
3. Whether or not you are able to attend the AGM in person, you are requested to complete the enclosed Second Proxy Form in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof.
4. Completion and return of the proxy form which was despatched to the Shareholders on 30 April 2024 together with the Original Circular (the “**First Proxy Form**”) and/or the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjourned meeting should you so wish and in such event, the First Proxy Form and/or the Second Proxy Form shall be deemed to be revoked.
5. All times and dates referred to in this supplemental notice refer to Hong Kong times and dates.

As at the date of this supplemental notice, the Board comprises the following directors:

Executive Directors

Mr Lo Siu Kit (*Chairman*)
Mr Chen Xiaodong (*Vice Chairman*)
Mr Li Jing (*Chief Executive Officer*)
Mr Yu Qingrui
Ms Song Caini
Mr Chen Hongjin

Independent non-executive Directors

Mr Kwok Chi Kwong
Mr Wu Ming
Ms Li Meifeng