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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

SUPPLEMENTAL ANNOUNCEMENT TO DISCLOSEABLE TRANSACTION ACQUISITION OF 51% REGISTERED CAPITAL IN A COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES

Reference is made to the announcements of the Company in relation to the Proposed Acquisition (the “**Announcements**”) dated 19 December 2022, 20 December 2022 and 1 March 2023, 26 April 2023 and 27 April 2023. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As the conditions precedent to the Agreement cannot be fulfilled on or before the long stop date and the parties to the Agreement determine not to extend the long stop date of the Agreement, the Agreement has on 30 June 2023 expired and terminated in accordance with its terms. No consideration was paid by the Group under the Agreement.

The Company considers that the termination of the Agreement has no adverse impact on the daily operations of the Group.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 30 June 2023

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Li Jing (*Chief Executive Officer*)
Ms. Chen Jingxian (*Vice Chairman*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Ms. Li Meifeng