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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

SUPPLEMENTAL ANNOUNCEMENT TO DISCLOSEABLE TRANSACTION ACQUISITION OF 51% REGISTERED CAPITAL IN A COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES

Reference is made to the announcements of the Company in relation to the Proposed Acquisition (the “Announcements”) dated 19 December 2022, 20 December 2022 and 1 March 2023. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the Announcements, the long stop date for the Agreement was 30 April 2023 (or such later date as the Vendors and the Purchaser may agree). After arm’s length negotiations, the parties to the Agreement has on 26 April 2023 agreed to extend the long stop date to 30 June 2023 (or such later date as the Vendors and the Purchaser may agree).

Save as disclosed herein, all the terms of the Agreement remain unchanged.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 26 April 2023

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Li Jing (*Chief Executive Officer*)
Ms. Chen Jingxian (*Vice Chairman*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Ms. Li Meifeng