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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Central Wealth Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) announces that on 20 June 2022, the Company offered to grant a total of 1,596,960,000 share options (the “**Share Options**”) under the share option scheme adopted by the Company on 27 September 2013 to a total of 11 grantees (including 4 Directors, 6 employees and 1 consultant (the “**Consultant**”) of the Group (the “**Grantees**”), subject to the acceptance by the Grantees. The Grantees are entitled, subject to the terms and conditions of the grant and upon exercise, to subscribe for total of 1,596,960,000 ordinary shares (the “**Shares**”) in the share capital of the Company. A summary of such grant is set out below:

Date of Grant:	20 June 2022
Exercise price of Share Options granted:	HK\$0.024 per Share
Closing price of the Shares on the date of grant:	HK\$0.024 per Share
Number of Share Options granted:	1,596,960,000
Validity period of the Share Options:	From the date of grant to 19 June 2024 (both days inclusive)
Exercise period of the Share Options:	From the date of grant to 19 June 2024 (both days inclusive)

The table below shows a breakdown of Share Options granted:–

Grantee	Position held with the Company/ relationship with the Group	Number of Share Options granted
Chen Xiaodong	Executive Director	159,600,000
Chen Jingxian	Executive Director	159,600,000
Yu Qingrui	Executive Director	159,600,000
Song Caini	Executive Director	159,600,000
Employees	Employees of the Group	803,000,000
Consultant	Consultant of the Group	155,560,000
		<u>1,596,960,000</u>

The grant of Share Options to the above Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

To the best knowledge of the Directors, the Consultant has provided business development consultancy and advisory services to the Group and has assisted the PRC's securities clients, including the provision of public relations services, exhibition, accommodation and catering arrangements.

The Company believes the grant of Share Options to the Grantees can provide incentive or reward to the Grantees so as to encourage them to make continuing effort and contribution to the Company. It also enables them to share results of the development of the Company and is in the interests of the Company as a whole.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate (as defined under the Listing Rules).

On behalf of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 20 June 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Ms. Chen Jingxian (*Vice Chairman*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Mr. Liu Hongwei