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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

PROFIT WARNING FOR THE SIX MONTHS ENDED 30 JUNE 2021

This announcement is made by Central Wealth Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review by the Company’s management based on the unaudited management accounts of the Group, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group expects to record a loss before tax of not less than approximately HK\$130 million for the six months ended 30 June 2021 as compared to a profit before tax of approximately HK\$26.2 million for the six months ended 30 June 2020.

The expected loss is mainly attributable to (i) the significant decrease in the commission income generated from the provision of debt capital market services; (ii) the recognition of unrealized fair value loss on equity and fund investments at fair value through profit or loss and (iii) recognition of equity-settled share option arrangements.

The Board wishes to state that this announcement is made based on a preliminary assessment on the unaudited management accounts of the Group for the six months ended 30 June 2021 and information currently available to it, which have not been audited or reviewed by the Company’s auditors and may be subject to adjustments. Details of the financial information and performance of the Group for the six months ended 30 June 2021 will be disclosed in the interim results announcement of the Company which is expected to be published in late August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 4 August 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)

Mr. Xu Ke (*Chief Executive Officer*)

Mr. Yu Qingrui

Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong

Mr. Liu Hongwei

Mr. Wu Ming