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## 中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 139)

### GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Central Wealth Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) announces that on 5 May 2021, the Company offered to grant a total of 1,596,490,000 share options (the “**Share Options**”) under the share option scheme adopted by the Company on 27 September 2013 to a total of 11 grantees (including 4 Directors, 1 employee, 4 service providers (the “**Service Providers**”) and 2 consultants (the “**Consultants**”) of the Group (the “**Grantees**”), subject to the acceptance by the Grantees. The Grantees are entitled, subject to the terms and conditions of the grant and upon exercise, to subscribe for total of 1,596,490,000 ordinary shares (the “**Shares**”) in the share capital of the Company. A summary of such grant is set out below:

Date of Grant:	5 May 2021
Exercise price of Share Options granted:	HK\$0.0172 per Share
Closing price of the Shares on the date of grant:	HK\$0.0170 per Share
Number of Share Options granted:	1,596,490,000
Validity period of the Share Options:	From the date of grant to 4 May 2023 (both days inclusive)
Exercise period of the Share Options:	From the date of grant to 4 May 2023 (both days inclusive)

The table below shows a breakdown of Share Options granted:–

<b>Grantee</b>	<b>Position held with the Company/ relationship with the Group</b>	<b>Number of Share Options granted</b>
Mr. Chen Xiaodong	Executive Director and Chairman	159,600,000
Mr. Yu Qingrui	Executive Director	159,600,000
Ms. Lam Hay Yin	Executive Director	159,600,000
Mr. Wu Ming	Independent Non-executive Director	15,890,000
Employee	Employee of the Group	159,600,000
Service Providers	Service Providers of the Group	623,000,000
Consultants	Consultants of the Group	319,200,000
		<u>1,596,490,000</u>

The grant of Share Options to the above Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules (excluding the independent non-executive Director who is the Grantee).

To the best knowledge of the Directors, the Service Providers and Consultants have extensive connections and network in finance and other areas and have provided investment and business development consultancy and advisory services to the Group.

The Company believes the grant of Share Options to the Grantees can provide incentive or reward to the Grantees so as to encourage them to make continuing effort and contribution to the Company. It also enables them to share results of the development of the Company and is in the interests of the Company as a whole.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate (as defined under the Listing Rules).

On behalf of the Board  
**Central Wealth Group Holdings Limited**  
**Chen Xiaodong**  
*Chairman*

Hong Kong, 5 May 2021

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors*

Mr. Chen Xiaodong (*Chairman*)  
Mr. Xu Ke (*Chief Executive Officer*)  
Mr. Yu Qingrui  
Ms. Lam Hay Yin

*Independent non-executive Directors*

Mr. Kwok Chi Kwong  
Mr. Wu Ming  
Mr. Liu Hongwei