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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 3 JUNE 2020

The Board is pleased to announce that the resolution proposed at the SGM was duly passed by way of poll.

The board of directors (the “**Board**”) of Central Wealth Group Holdings Limited (the “**Company**”) is pleased to announce that the resolution proposed at the special general meeting of the Company held on 3 June 2020 (the “**SGM**”) was duly passed by way of poll. The poll result of the SGM was as follows:

Ordinary Resolution	Number of Votes (%) ^{(Note (a))}	
	For	Against
To approve, confirm and ratify the Preliminary SPA, the Formal Agreement (both terms as defined in the Notice of SGM dated 24 April 2020 (the “ Notice ”)) and the transaction contemplated thereunder, and to authorise the directors of the Company (the “ Director(s) ”) to implement and take all such steps and do all such acts and things and execute all such documents (including under seal, where applicable) which they consider necessary, desirable or expedient to give effect to the Preliminary SPA, the Formal Agreement, the Proposed Disposal (as defined in the Notice) and the transactions contemplated thereunder and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.	6,263,294,996 (99.94%)	3,640,000 (0.06%)

Notes:

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the SGM in person or by proxy.
- (b) The full text of the resolution is set out in the Notice.
- (c) As a majority of the votes were cast in favour of the resolution, the ordinary resolution was duly passed.
- (d) The total number of shares of the Company in issue as at the date of the SGM: 15,969,650,461 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote on the resolution at the SGM: 15,969,650,461 shares.
- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (g) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: Nil.
- (h) None of the shareholders of the Company have stated their intention in the Company’s circular dated 24 April 2020 to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 3 June 2020

As at the date of this announcement, the Board comprises the following directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Mr. Liu Hongwei