

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/12</u>	/2019					
To : Hong Kong Exchanges and C	learing Limited						
Name of Issuer  Date Submitted  China Everbright International Limited  (Incorporated in Hong Kong with limited liability)  3/1/2020							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00257</u> Des	cription :	CHINA E	B INT'L				
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A Des	cription : <u>N/A</u>		_				
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth N/A	N/A	N/A				
Increase/(decrease)	N/A	<u></u>	N/A				
Balance at close of the month	N/A	N/A	N/A				

Stock code : N/A Descript	ion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,142,975,292	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,142,975,292	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of the month
approval date — (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
(Note 1)						
2.						
-						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares	_					
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
			(Ot	her class)		
Total funds raised d	uring the mor	nth from exerc	ise			

Warrants to Issue Shares of the	e Issuer which	n are to be Listed  Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month		month
\(\frac{1}{\tau}\).	value	monu	monu	monun		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
	\					
( / / )	<del>\</del>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / /					
3.						
( / / )		/	\			
Stock code (if listed)						
Class of shares issuable (Note 1)						
0.4						
EGM approval date				\		
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		,				
						_
( / / ) Stock code (if listed)						
Class of shares				`		
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)			\	
		<del></del>	(O. II			
		Total B		ary shares) ce shares)		-
			() ()	ther class)		-
			,			-

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	-					
	-					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)	(					
(dd/mm/yyyy) 3.	( / / )	_ \				
<u>3.</u>	_					
	-		\			
	_					
Stock code (if listed)	· · · · · · · · · · · · · · · · · · ·					
Class of shares						
Subscription price EGM approval date		<del></del>		_		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	-					
	_			\	\	
Stock code (if listed)					$\overline{}$	
Class of shares						
					\	
EGM approval date (if applicable)					`	
	( / / )					
	, ,	Т	otal C. (Ordina	ry shares)		_ \
			(Preferen	ce shares)		_ \
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Unares (11010 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Ottlet class)		

T ( )							shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue			Class of shares	_				the month
Rights issue	At price :	State currency	Issue and allotment	(	/ /	)	)	
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	)	
			Class of shares issuable (Note 1)	_				
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	,		
			EGM approval date: (dd/mm/yyyy)	(	/ /	,	)	
			Class of shares issuable (Note 1)	_				
Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/ /	,		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				`				
			Class of shares issuable (Note 1)	_				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	,		
	Open offer  Placing	Open offer  At price :  Placing  At price :	At State price: currency  Placing At State price: currency  At State price: currency	Rights issue  At State price: currency  At State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At State price: currency  Open offer  At State price: currency  At State price: currency  Placing  At State price: currency  At State price: currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Rights issue  At State price: currency  At State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Buse and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Rights issue  At State price: currency  At State currency  EGM approval date: (dd/mm/yyyy)  At State price: currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Rights issue    At	State price :   State price

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\									
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				AGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	/	/	/	)		
						\	\			
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	-	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
		_	
10. Other At State	Class of shares issuable (Note 1)	-	
(Please specify) price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
	AGM approval date: (dd/mm/yyyy) ( / /	)	
	Total E. (Ordinary shares) (Preference shares) (Other class)		
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	·):	
Total increase / (decrease) in other classes of sha	-		

### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by:Tricor Tengis Limited
Title:	Share Registrar
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.