

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Everbright International Limited
Date Submitted	2/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00257</u> Description :		CHINA EE	BINT'L
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	nN/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

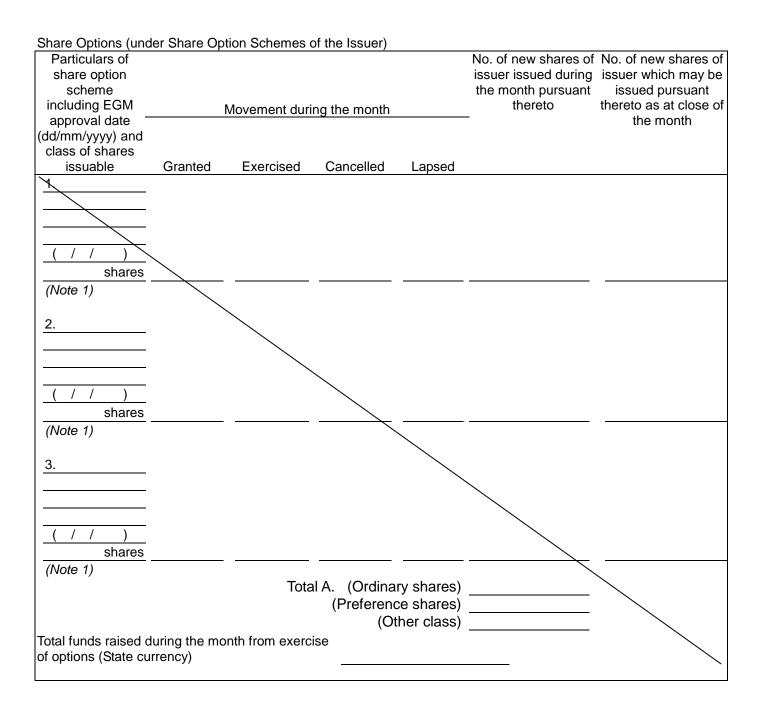
3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

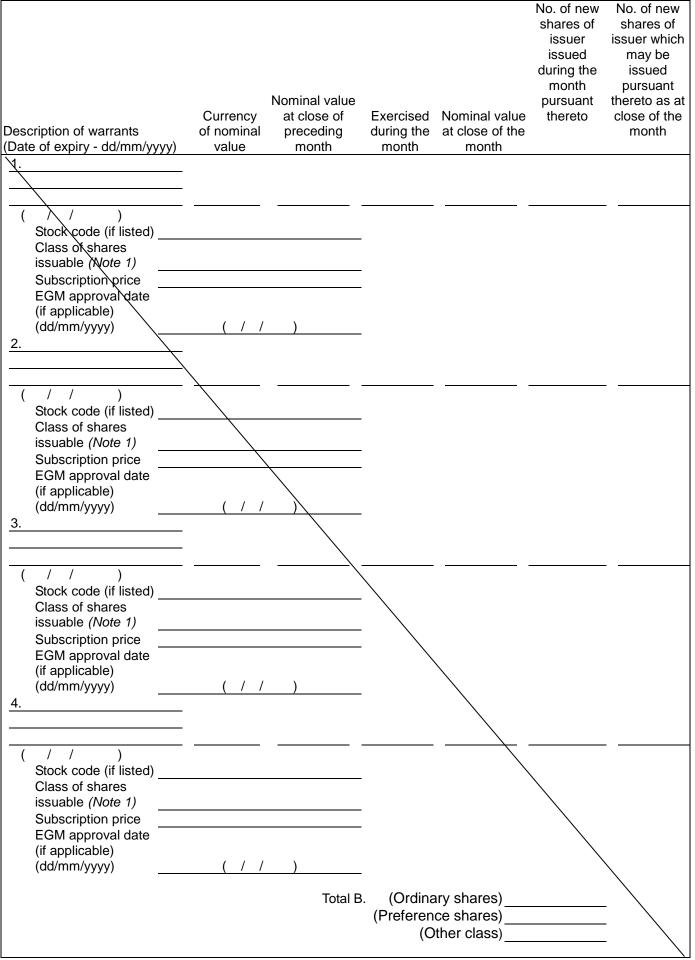
II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,482,711,700	N/A	N/A	N/A
Increase/ (decrease) during the month	1,660,263,592	N/A	N/A	N/A
Balance at close of the month	6,142,975,292	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital



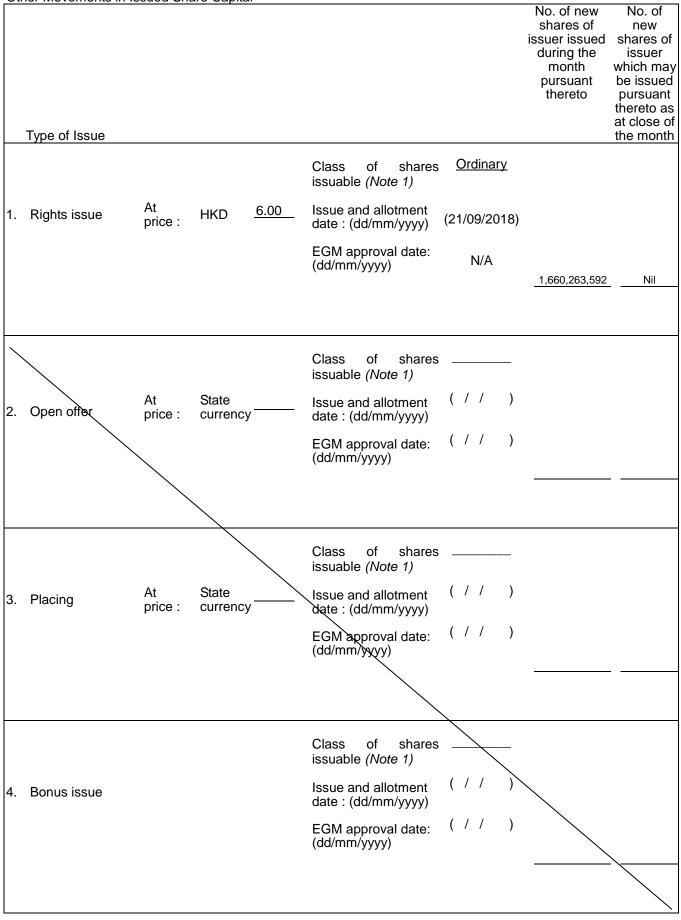
Warrants to Issue Shares of the Issuer which are to be Listed

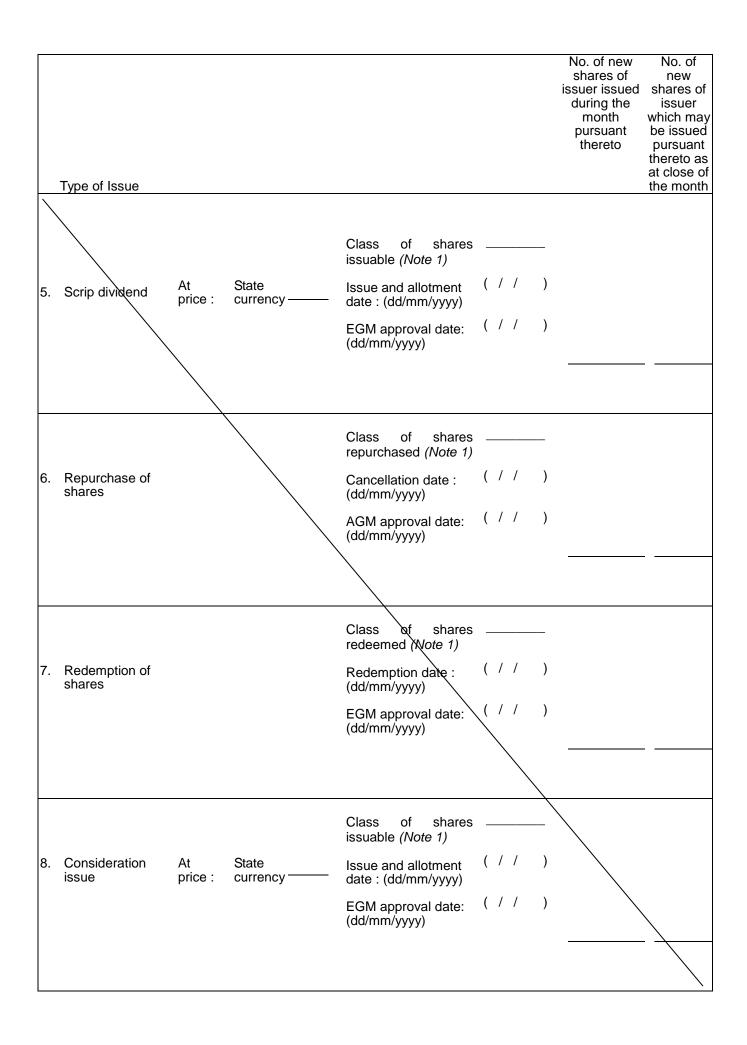


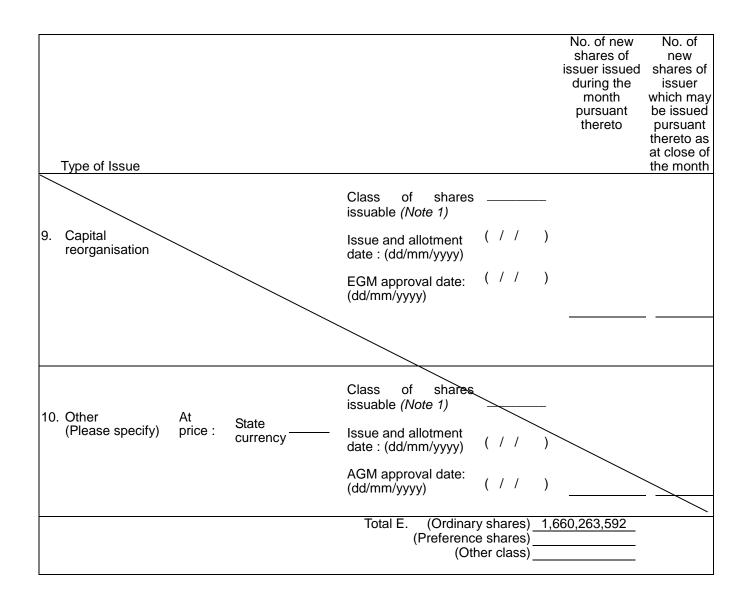
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>×.</u>						
<u> </u>						
	·					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	\mathbf{X}					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date		\mathbf{i}				
(if applicable)						
(dd/mm/yyyy)	(/ /)	— 🔪				
3.		\sim				
			\backslash			
			\backslash			
Stock code (if listed) Class of shares			\backslash			
incurrente (Nictor 1)			\backslash			
<u> </u>			\backslash			
EGM approval date			\backslash	,		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.						
				\backslash		
				\backslash	、 、	
	·					
Stock code (if listed)						
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
(dd/mm/yyyy)	(/ /)		Total C. (Ordinar	v shares)		\mathbf{i}
			(Preference	e shares)		· \
			(Oth	ner class)		· \
				/		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
2.		
shares (Note 1)		
3	\sim	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		`

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,660,263,592
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):

Submitted by:	Tricor Tengis Limited
Title:	Share Registrar

<u>Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.