

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer  China Everbright International Limited  6/2/2017							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00257</u>	Descrip	otion :	CHINA E	B INT'L			
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir	ng month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			
(2) Stock code : N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			

2. Preference Shares						
Stock code : <u>N/A</u> Descript	tion: N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descript	tion :	N/A	4			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,482,711,700	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,482,711,700	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Wai	rrants to Issue Shares of the	e Issuer which	are to be Listed			<b>N</b>	N
	scription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4							
l —	<del>\</del>						
(	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\				
2.	(dd/IIIII/yyyy)	( / /	)				
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.							
-							
`	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)			`			
	(dd/mm/yyyy)	( / /	)				
<u>4.</u>							
_							
-	/ / /		-				<u> </u>
\	Stock code (if listed)					\	
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
		( / /	)				
	\- \(\times \) \(\	· , ,	/				
			Total B		ary shares)		_ \
					ce shares)		_
				(C	other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	7					
	-\					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	=					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )		otal C. (Ordina	iry charac)		
		10	nai O. (Olulla	y 311a163)		\
			(Preferen	ce shares)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	4	
shares (Note 1)		
2.		
L	1	
	-	
$\setminus$ $( / / )$		
shares (Note 1)	1	
		· ·
3.		
J		
shares (Note 1)	1	
	<u> </u>	
Total D (Ordinary abaraa)	1	
Total D. (Ordinary shares)		. \
(Preference shares)		
(Other class)		

Ot	her Movements in I	ssued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
									_
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
							\		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\								
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)					
				Redemption date : (dd/mm/yyyy)	(	/ /	)		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Туре	of Issue			Class of shares issuable (Note 1)		sha is:	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capi reorg	tal ganisation			Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
10. Othe (Plea Subs Shar	ase specify) scription	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E. (O (Pref	rdinary sha erence sha (Other cl	res)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
$\label{total increase for the month of the month of A to E):} Total increase \ / \ (decrease) in other classes of shares during the month (i.e. Total of A to E):$	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):						
0 1 11						
Submitted by:	Tricor Tengis Limited					
Title:	Share Registrar					
(Director, Sec	retary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.