

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Everbright International Limited  2/5/2016							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00257</u>	Descrip	otion:	CHINA E	3 INT'L			
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir	ng month	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,483,711,700	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,483,711,700	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Particulars of		ion Schemes			No of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement duri	ing the month		thereto	thereto as at close of
approval date	<u>'</u>	viovernent dan	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
(Note 1)						
,						
2.						
			_			
( / / )						
shares						
(Note 1)			$\overline{}$			
(14016-1)			`			
3.						
<u>J.</u>						
-				·		
( / / )						
shares						-
(Note 1)						_
		Tota	al A. (Ordina			
				ce shares)		
			•	her class)		
Total funds raised d		nth from exerc	ise			
of options (State cur	rency)					

Wai	rrants to Issue Shares of the	e Issuer which	are to be Listed			<b>N</b> 1 (	N
	scription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4							
l —	<u> </u>						
(	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
2.	(dd/mm/yyyy)	( / /	)				
<u>Z.</u>	$\overline{}$						
-							
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.							
-							
-					· <del></del>		· -
(	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)			`			
		( / /	)				
4.							
							<u> </u>
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)				
	(SG/11111/1/9999/	\ / /	/				
			Total B		ary shares)		
				(Preferen	ice shares)		
				(C	Other class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1</u> .	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>\</del>					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	<del>_</del>					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C. (Ordina	ary shares)		-
				ce shares) ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 4)		
shares (Note 1)		
2.		
above (Note 4)		
shares (Note 1)		
3		
charac (Note 1)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		. \
(Preference shares)		
(Other class)		

Ot	her Movements in I	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/y)vy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
								_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			(dd/mm/yyyy)			)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	X	)		
							\		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
							close of the
	Type of Issue						month
<u> </u>				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy) ( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	/ )		
							-
10.	Other	At		Class of shares issuable (Note 1)			
	(Please specify) Subscription Shares	price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				AGM approval date: (dd/mm/yyyy)	1		
				Total E. (Ordinary (Preference (Othe		s)	
				·			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	Ξ):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issu	ed Share			

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Remarks (if any):	
0 1 11	
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
(Director, Sec	retary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.