

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear    | ing Limited            |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer China                 | Everbright Internation | al Limited                       |   |
| Date Submitted 2 Octo                | ber 2015               |                                  |   |
| I. Movements in Authorised Share Cap | pital                  |                                  |   |
| 1. Ordinary Shares                   |                        |                                  |   |
| (1) Stock code : 00257 Descri        | ription:               | CHINA EI                         | B INT'L   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                  | N/A                    |                                  | N/A   |
| Balance at close of the month        | N/A                    | N/A                              | N/A   |
| (2) Stock code : N/A Descri          | ription : N/A          |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                  | N/A                    |                                  | N/A   |
| Balance at close of the month        | N/A                    | N/A                              | N/A   |

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| Stock code: N/A Descr  | iption:                        | : N/A                            |  |  |
|--|--------------------------------|----------------------------------|--|--|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |  |
| Balance at close of preceding month  | N/A                            | N/A                              | N/A  |  |
| Increase/(decrease)  | N/A                            |                                  | N/A  |  |
| Balance at close of the month  | N/A                            | N/A                              | N/A  |  |
| 3. Other Classes of Shares   |                                |                                  |  |  |
|  |                                |                                  |  |  |
| Stock code : N/A Descr   | iption:                        | N/A                              | <b>\</b>   |  |
| Stock code : N/A Descr   | No. of other classes of shares | Par value (State currency)       | Authorised share capital (State currency)              |  |
|  | No. of other                   | Par value<br>(State              | Authorised share capital                               |  |
| Stock code : N/A Descr  Balance at close of preceding month  Increase/(decrease) | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |  |
| Balance at close of preceding month  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)<br>N/A |  |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 4,483,711,700 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 4,483,711,700 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month |             | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|---|--|--|
| 1.  |   |             |   |  |  |
|   |   |             |   |  |  |
| ( / ) Stock code (if listed)                          |   |             |   |  |  |
| Class of shares                                       |   |             |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |   |             |   |  |  |
| EGM approval date (if applicable)                     |   |             |   |  |  |
| (dd/mm/yyyy) 2.                                       | ( / / )   |             |   |  |  |
|   |   |             |   |  |  |
|   | <del>\</del>  |             |   |  |  |
| Stock code (if listed)                                |   |             |   |  |  |
| Class of shares issuable (Note 1)                     |   |             |   |  |  |
| Subscription price                                    |   |             |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )   |             |   |  |  |
| 3.  |   |             |   |  |  |
|   |   |             |   |  |  |
| ( / / )   |   |             |   |  |  |
| Stock code (if listed) Class of shares                |   |             |   |  |  |
| issuable (Note 1)                                     |   |             |   |  |  |
| Subscription price EGM approval date                  |   |             |   |  |  |
| (if applicable)                                       |   |             |   |  |  |
| (dd/mm/yyyy)<br>4.                                    | ( / / )   |             |   |  |  |
|   |   |             |   |  |  |
| ( / / )   |   |             | $\overline{}$                             |  |  |
| Ctaals and a (if listed)                              |   |             |   |  |  |
| Class of shares issuable (Note 1)                     |   |             |   |  |  |
| Subscription price                                    |   |             |   |  |  |
| EGM approval date (if applicable)                     |   |             |   |  |  |
|   | ( / / )   |             |   | `  |  |
|   | Total   | B. (Ordina) | ry shares)                                |  |  |
|   |   | (Preference | ce shares)                                |  | -  |
|   |   | (Ot         | her class)                                |  | - \  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |   |   |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ( / / ) shares (Note 1)   |   |   |
| 2   |   |   |
| 3   |   |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |   |   |

|    | her Movements in Issi | иси знаге Сарпаг            |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|-----------------------|-----------------------------|---|-------|---|--|--|
|    |                       |                             | Class of shares issuable                |       |   |  |  |
|    |                       | G                           | (Note 1)                                | ( / / | ` |  |  |
| 1. | Rights issue          | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |  |
|    |                       |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                       |                             |   |       |   |  |  |
|    |                       |                             | Class of shares issuable (Note 1)       |       |   |  |  |
| 2. | Open offer            | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                       |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                       |                             |   |       |   |  | -  |
|    |                       |                             | Class of shares issuable (Note 1)       |       |   |  |  |
| 3. | Placing               | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                       |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                       |                             |   |       |   |  |  |
|    |                       |                             | Class of shares issuable (Note 1)       |       | _ |  |  |
| 4. | Bonus issue           |                             | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                       |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                       |                             |   |       |   |  |  |

|    |   | F  | or Main l   | Boar | d and GEM listed   | issuers       |
|----|---|--|-------------|------|--|---------------|
|    | Type of Issue                                 |  |             |      | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new |
| Γ, |   |  |             |      |  |               |
|    |   |  |             |      |  |               |
|    |   |  |             |      |  |               |
| 5. | Scrip dividend                                |  |             |      |  |               |
|    |   | Class of shares issuable ( <i>Note 1</i> ) | <del></del> |      |  |               |
|    | At price : State currency —                   | Issue and allotment date : (dd/mm/yyyy)    | ( / /       | )    |  |               |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / /       | )    |  |               |
|    |   |  |             |      |  |               |
|    |   | Class of shares repurchased (Note 1)       |             |      |  |               |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)           | ( / /       | )    |  |               |
|    |   | EGM approval date:<br>(dd/mm/xyyy)         | ( / /       | )    |  |               |
|    |   |  |             |      |  |               |
|    |   |  |             |      |  |               |
|    |   | Class of shares redeemed (Note 1)          |             |      |  |               |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)             |             | )    |  |               |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / /       | X    |  |               |
|    |   |  |             |      |  | -             |
|    |   | Class of shares issuable (Note 1)          |             |      |  |               |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / /       | )    |  |               |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / /       | )    |  | \             |

|  |  | For Main Boar   | d and GEM listed          | issuers         |
|--|--|-----------------|---------------------------|-----------------|
|  |  |                 | No. of new                | No. of          |
|  |  |                 | shares of issuer          | new             |
|  |  |                 | issued during the         |                 |
|  |  |                 | month pursuant<br>thereto | issuer<br>which |
|  |  |                 | ulcicio                   | may be          |
|  |  |                 |                           | issued          |
|  |  |                 |                           | pursuant        |
|  |  |                 |                           | thereto as      |
|  |  |                 |                           | at close        |
|  |  |                 |                           | of the          |
| Type of Issue                              |  |                 |                           | month           |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  | Class of shares issuable                 | e               |                           |                 |
|  | (Note 1)                                 |                 |                           |                 |
|  | T 1 11                                   |                 |                           |                 |
| 9. Capital                                 | Issue and allotment                      | ( / / )         |                           |                 |
| reorganisation                             | date : (dd/mm/yyyy)                      | ( , , , ,       |                           |                 |
|  | EGM approval date:                       |                 |                           |                 |
|  | (dd/mm/yyyy)                             | ( / / )         |                           |                 |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  |  |                 |                           |                 |
|  | Class of shares issuable                 | e               |                           |                 |
| 10 01                                      | (Note 1)                                 |                 | _                         |                 |
| 10. Other (Please specify) At price: State |  |                 |                           |                 |
| Subscription Shares currency               | Issue and allotment  deta (dd/mm/yrryry) | ( / / )         |                           |                 |
| Subscription shares                        | date : (dd/mm/yyyy)                      | ( , , , ,       |                           |                 |
|  | AGM approval date:                       |                 |                           |                 |
|  | (dd/mm/yyyy)                             | ( / / )         |                           |                 |
|  | 33337                                    |                 |                           |                 |
|  | Total E.                                 | (Ordinary share | 29)                       |                 |
|  |  | reference share | es)                       |                 |
|  | (1                                       | (Other class    |                           |                 |
|  |  | (2              |                           |                 |
|  |  |                 |                           | '               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)         | 0             |
|---|-------------|---------------|
|   | (2)         |               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |             |               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |             |               |
| (These figures should be the same as the relevant figures under II above ("Movements in I.      | ssued Share | c Capital").) |

| Remarks (if any): |  |
|-------------------|--|
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
| Submitted by:     | Tricor Tengis Limited                    |
| Title:            | Share Registrar                          |
| (Director, Sec    | retary or other duly authorised officer) |
|                   |  |
|                   |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.