

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
	Everbright Internation	al Limited		
Date Submitted 1 April 2015				
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 00257 Descri	iption :	CHINA EF	B INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
(2) Stock code : N/A Descri	iption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

31/03/2015

Stock code: N/A Descr	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	\
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descr Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,483,711,700	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,483,711,700	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	\				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
(/ /)			$\overline{}$		
Ctaals and a (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)			`	
	Total	B. (Ordina)	ry shares)		
		(Preference	ce shares)		<u> </u>
		(Ot	her class)		- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than theer Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (// /) 1. Rights\(\text{issue}\) At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allothent (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	ther Movements in Is Type of Issue	sucu Share Capitai			No. of new shares of issue issued during th month pursuan thereto	e shares of
1. Rights issue At price: State currency Class of shares issuable (// /) Class of shares issuable (// /) Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)			Class of shares issuable		_	
Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment (// /) Issue and allotment (// /)		_			`	
Class of shares issuable (Note 1) 2. Open offer At price: State	Rights issue	At price : State currency		(/ /)	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment (/ / /) Glass of shares issuable (Note 1) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)						_
2. Open orier At price: currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)					-	
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyx) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) State currency Class of shares issuable (///) (Note 1) Issue and allotment (///) Gas of shares issuable (///) EGM approval date: (///)	Open offer			(/ /)	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyx) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Class of shares issuable (Note 1) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyx) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)						
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					_	
Class of shares issuable	Placing	At price : State	Issue and allotment	(/ /)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)						
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					-	
LOW approvar date.	Bonus issue			(/ /)	
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	

		F	or Main l	Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
Γ,						
5.	Scrip dividend					
		Class of shares issuable (<i>Note 1</i>)				
	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/xyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /	X		
						-
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		\

			For Main Bo	ard and GEM listed	
				No. of new	No. of
				shares of issuer	new
				issued during the	
				month pursuant	issuer
				thereto	which
					may be
					issued
					pursuant
					thereto as
					at close
	Turne of Leave				of the
	Type of Issue				month
_					
		Class of shares issual	ble		
		(Note 1)			
9.	Capital	Issue and allotment			
٦.	reorganisation	date: (dd/mm/yyyy)	(/ /)	
	Teorgamouron				
		EGM approval date:	() (
		(dd/mm/yyyy)	(/ /)	
			_		
		Class of shares issual	ble		
		(Note 1)			
10.	Other At ming a State	(11010-1)			
	(Please specify) At price: State	 Issue and allotment 			
	Subscription Shares currency	date : (dd/mm/yyyy)	(/ /)	
		` 33337			_
		AGM approval date:			
		(dd/mm/yyyy)	(/ /)	_
		Total E.	(Ordinary sha	res)	
			(Preference sha	res)	
			(Other cl		
			(Other Ci	ass)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Share	Capital").)

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
(Director, Sec	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.