

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing            | ng Limited                     |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Name of Issuer China E  Date Submitted 3 June 2 | Everbright Internation<br>2014 | al Limited                       |   |
| I. Movements in Authorised Share Capi           | ital                           |                                  |   |
| 1. Ordinary Shares                              |                                |                                  |   |
| (1) Stock code : 00257 Descri                   | ption:                         | CHINA EE                         | S INT'L   |
|   | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month             | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                             | N/A                            |                                  | N/A   |
| Balance at close of the month                   | N/A                            | N/A                              | N/A   |
| (2) Stock code : N/A Descri                     | ption : N/A                    |                                  |   |
|   | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month             | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                             | N/A                            |                                  | N/A   |
| Balance at close of the month                   | N/A                            | N/A                              | N/A   |

31/05/2014

N/A

|                                     |                                | F                                | or Main Board and GI                      |
|-------------------------------------|--------------------------------|----------------------------------|---|
| 2. Preference Shares                |                                |                                  |   |
| Stock code : N/A Descr              | iption:                        | N/A                              | Δ   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : N/A Descr              | iption:                        | N/A                              | 1   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Ralance at close of the month       | N/A                            | N/A                              | N/A                                       |

Total authorised share capital at the end of the month (State

currency):

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 4,483,711,700 | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 4,483,711,700 | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share                              |               |                  |                |              | No. of new shares of                    | No. of new shares of                        |
|---|---------------|------------------|----------------|--------------|---|---|
| option scheme including EGM                       |               |                  |                |              | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date                                     |               | M                | 41 41.         |              | thereto                                 | as at close of the month                    |
| (dd/mm/yyyy) and -                                |               | Movement duri    | ng the month   |              | -                                       | us at crose of the mone                     |
| class of shares                                   |               |                  |                |              |   |   |
| issuable  | Granted       | Exercised        | Cancelled      | Lapsed       |   |   |
| 1   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
| ( / / )   |               |                  |                |              |   |   |
| shares  |               |                  |                |              |   |   |
| (Note 1)  | $\overline{}$ |                  |                |              |   | -   |
| (110101)  |               |                  |                |              |   |   |
| 2.  | `             |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  | _              |              |   |   |
|   |               |                  |                |              |   |   |
| shares  |               |                  |                |              |   |   |
| (Note 1)  | _             |                  | $\overline{}$  |              |   |   |
| (Note 1)  |               |                  |                |              |   |   |
| 3.  |               |                  |                |              |   |   |
| <u>J.</u>   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
|   |               |                  |                |              |   |   |
| ( / / )   |               |                  |                |              |   |   |
| shares  |               |                  |                |              | $\overline{}$                           |   |
| (Note 1)  |               | T                | , 1 A (O 1)    | 1 \          |   |   |
|   |               | 10               | otal A. (Ordin |              |   |   |
|   |               |                  | ·              | nce shares)  |   |   |
|   |               |                  |                | Other class) |   |   |
| Total funds raised dur<br>options (State currence | ing the month | from exercise of | of             |              |   |   |

| Warrants to Issue Shares of the Iss                   | suer which are to be Listed   |                       |   |  |  |
|---|---|-----------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the            | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>\frac{1}{2}.</u>                                   |   |                       |   |  |  |
|   |   |                       |   |  |  |
| ( // )  |   |                       |   |  | -  |
| Stock code (if listed)                                |   |                       |   |  |  |
| Class of shares issuable (Note 1)                     |   |                       |   |  |  |
| Subscription price                                    |   |                       |   |  |  |
| EGM approval date (if applicable)                     |   |                       |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                       |   |  |  |
| 2.  | ,   |                       |   |  |  |
|   |   |                       |   |  |  |
|   | <u> </u>  |                       |   |  | <u> </u>   |
| Stock code (if listed)                                |   |                       |   |  |  |
| Class of shares                                       |   | •                     |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |   | •                     |   |  |  |
| EGM approval date                                     |   |                       |   |  |  |
| (if applicable)                                       |   |                       |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                       |   |  |  |
| <u>J.</u>   |   |                       |   |  |  |
|   |   |                       |   |  | _  |
|   |   |                       |   |  |  |
| Stock code (if listed) Class of shares                |   | . \                   |   |  |  |
| issuable (Note 1)                                     |   |                       |   |  |  |
| Subscription price EGM approval date                  |   |                       |   |  |  |
| (if applicable)                                       |   | ·                     |   |  |  |
| -   | ( / / )   |                       |   |  |  |
| 4.  |   |                       |   |  |  |
|   |   |                       |   |  |  |
| ( / / )   |   |                       |   |  | <del>-</del>   |
|   |   | •                     |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |   |                       |   |  |  |
| Subscription price                                    |   |                       |   |  |  |
| EGM approval date (if applicable)                     |   |                       |   |  |  |
|   | ( / / )   |                       |   |  |  |
|   | <b></b>   | 1D (O.1)              |   |  |  |
|   | Tota  | ив. (Ordii<br>Prefere | nary shares)                              |  | -  |
|   |   | (1 101010)            | Other class)                              |  | _  |
|   |   | `                     |   |  | -  |

| Convertibles (i.e. Convertible into           |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| \(\lambda\).                                  | outstanding | month                              | пони                       | month                        |  |  |
|   |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed)                        |             | ,                                  |                            |                              |  |  |
| Class of shares                               |             |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date                             |             |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))              | ( / / )     |                                    |                            |                              |  |  |
| 2.  |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed)                        |             |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)             |             |                                    |                            |                              |  |  |
| Subscription price                            |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |  |  |
| 3.  |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
|   |             | `                                  |                            |                              |  |  |
| Stock code (if listed)                        |             |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )    |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |  |  |
| 4.  |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares        |             |                                    |                            |                              |  |  |
| issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date          |             |                                    |                            |                              |  |  |
| (if applicable)                               |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    | Гotal С. (Ordin            | nary charec)                 |  |  |
|   |             |                                    | (Prefere                   | ence shares)                 |  |  |
|   |             |                                    | (                          | Other class)                 |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)  |  |   |
| 2.  |  |   |
| 3   |  |   |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)  |  |   |

|    | her Movements in Iss  Type of Issue | ueu Share Capital         |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|-------------------------------------|---------------------------|---|-------|---|--|--|
|    |                                     |                           | Class of shares issuable (Note 1)         |       |   |  |  |
| 1. | Rights issue                        | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                                     |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |                                     |                           |   |       |   |  |  |
|    |                                     |                           | Class of shares issuable (Note 1)         |       |   |  |  |
| 2. | Open offer                          | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |                                     |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |                                     |                           |   |       |   |  |  |
|    |                                     |                           | Class of shares issuable (Note 1)         |       |   |  |  |
| 3. | Placing                             | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |                                     |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |                                     |                           |   |       |   |  |  |
|    |                                     |                           | Class of shares issuable (Note 1)         |       | _ |  |  |
| 4. | Bonus issue                         |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |                                     |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |                                     |                           |   |       |   |  |  |

For Main Board and GEM listed issuers

|    |                      |                           | •                                       | or wan |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|----------------------|---------------------------|---|--------|---|--|---|
|    | Type of Issue        |                           |   |        |   |  | month   |
|    |                      |                           |   |        |   |  |   |
|    |                      |                           |   |        |   |  |   |
| 5. | Scrip dividend       |                           |   |        |   |  |   |
|    |                      | _                         | Class of shares issuable (Note 1)       |        |   |  |   |
|    |                      | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /  | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /  | ) |  |   |
|    |                      |                           |   |        |   | -  |   |
|    |                      |                           | Class of shares repurchased (Note 1)    |        |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)        | ( / /  | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/)yyyy)        | ( / /  | ) |  |   |
|    |                      |                           |   |        |   |  | -   |
|    |                      |                           |   |        |   |  |   |
|    |                      |                           | Class of shares redeemed (Note 1)       |        |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)          |        | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /  | X |  |   |
|    |                      |                           |   |        |   |  | _   |
|    |                      |                           | Class of shares issuable (Note 1)       |        |   |  |   |
| 8. | Consideration issue  | e At price : State        | Issue and allotment date : (dd/mm/yyyy) | ( / /  | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /  | ) |  |   |

For Main Board and GEM listed issuers

(2)

|          |  |                               |                | No. of new        | No. of     |
|----------|--|-------------------------------|----------------|-------------------|------------|
|          |  |                               |                | shares of issuer  | new        |
|          |  |                               |                | issued during the | shares of  |
|          |  |                               |                | month pursuant    | issuer     |
|          |  |                               |                | thereto           | which      |
|          |  |                               |                |                   | may be     |
|          |  |                               |                |                   | issued     |
|          |  |                               |                |                   | pursuant   |
|          |  |                               |                |                   | thereto as |
|          |  |                               |                |                   | at close   |
|          |  |                               |                |                   | of the     |
|          | Type of Issue  |                               |                |                   | month      |
| <b>\</b> |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  | Class of shares issuable      |                |                   |            |
|          |  | (Note 1)                      |                |                   |            |
|          |  | (Note 1)                      |                |                   |            |
|          |  | Issue and allotment           |                |                   |            |
| 9.       | Capital  | date: (dd/mm/yyyy)            | ( / / )        |                   |            |
|          | reorganisation   | date: (dd/IIIII/yyyy)         | ,              |                   |            |
|          |  | EGM approval date:            |                |                   |            |
|          |  | (dd/mm/yyyy)                  | ( / / )        |                   |            |
|          |  | 3,7,7,7                       |                |                   |            |
|          |  |                               |                |                   | -          |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  | Class of shares issuable      |                |                   |            |
|          |  |                               |                |                   |            |
| 10       | Other  | (Note 1)                      |                |                   |            |
| 10.      | (Please specify) At price: State                         | Issue and allotment           |                |                   |            |
|          | Subscription Shares currency                             | date : (dd/mm/yyyy)           | ( / / )        |                   |            |
|          | Subscription Shares                                      | date . (dd/mm/yyyy)           | ,              |                   |            |
|          |  | AGM approval date:            |                |                   |            |
|          |  | (dd/mm/yyyy)                  | ( / / )        |                   |            |
|          |  | (dd/IIIII/yyyy)               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  | Total E. (C                   | Ordinary share | s)                |            |
|          |  | (Pre                          | eference share |                   |            |
|          |  |                               | (Other class   | s)                |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
|          |  |                               |                |                   |            |
| To       | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E | E): (          | 1) 0              |            |
| 1        | •  | •                             | ,              |                   |            |

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | Main | Roard | and ( | GFM | listed | icculer |
|-----|------|-------|-------|-----|--------|---------|
|     |      |       |       |     |        |         |

| Remarks (if any): |  |
|-------------------|--|
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
|                   |  |
| _                 |  |
|                   |  |
|                   |  |
|                   |  |
| Submitted by:     | Tricor Tengis Limited                      |
| Title:            | Share Registrar                            |
| (Director, S      | ecretary or other duly authorised officer) |
|                   |  |
|                   |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.