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CHINA EVERBRIGHT ENVIRONMENT GROUP LIMITED

中國光大環境(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 257)

VOLUNTARY ANNOUNCEMENT

**APPROVAL OF REGISTRATION OF
MEDIUM-TERM NOTES
BY THE NATIONAL ASSOCIATION OF
FINANCIAL MARKET INSTITUTIONAL INVESTORS**

This announcement is made by China Everbright Environment Group Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 24 March 2025 in relation to the application (the “**Application**”) made by Everbright Environmental Protection (China) Limited* (光大環保(中國)有限公司) (“**EEP China**”, a wholly-owned subsidiary of the Company) to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for registration of medium-term notes in the aggregate amount of not more than RMB5 billion (the “**Medium-term Notes**”).

The board of directors (the “**Board**”) of the Company hereby announces that, on 12 May 2025, EEP China has obtained the approval of the Application from the NAFMII and has completed the registration of the Medium-term Notes. Accordingly, EEP China may issue the Medium-term Notes in one or multiple tranches as and when appropriate (the “**Proposed Issue**”) within two years from the date of the notice of acceptance of registration from the NAFMII, being 8 May 2025.

If the Proposed Issue proceeds, the precise timing, period and size of issue and terms of the Medium-term Notes under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the Medium-term Notes will be determined through a centralised book-building process. The Medium-term Notes, upon issuance, will be traded in the China Interbank Bond Market.

The Company will make further announcement(s) as and when appropriate.

The Proposed Issue may or may not proceed and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Environment Group Limited
Poon Yuen Ling
Company Secretary

Hong Kong, 12 May 2025

As at the date of this announcement, the Board comprises: (i) two Executive Directors, namely Mr. Wang Silian (Chairman of the Board) and Mr. Luan Zusheng (Chief Executive Officer); (ii) two Non-executive Directors, namely Mr. Kang Guoming and Ms. Qu Li; and (iii) three Independent Non-executive Directors, namely Mr. Fan Yan Hok, Philip, Ms. Li Shuk Yin, Edwina and Professor Zhang Xiang, JP.

* *For identification purpose only*