

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERBRIGHT ENVIRONMENT GROUP LIMITED

中國光大環境(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 257)

VOLUNTARY ANNOUNCEMENT

APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION AND PROPOSED ISSUE OF MEDIUM-TERM NOTES

This announcement is made by China Everbright Environment Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that Everbright Environmental Protection (China) Limited* (光大環保(中國)有限公司) (“**EEP China**”, a wholly-owned subsidiary of the Company) had today made an application (the “**Application**”) to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for registration of medium-term notes in the aggregate amount of not more than RMB5 billion (the “**Medium-term Notes**”) to be issued by EEP China in one or multiple tranches as and when appropriate (the “**Proposed Issue**”) within two years from the date of the notice of acceptance of registration to be issued by the NAFMII. As the Application is being processed, there remains uncertainty as to whether and when the Application will be approved and when the registration of the Medium-term Notes will be completed.

If the Proposed Issue proceeds, the precise timing, period and size of issue and terms of the Medium-term Notes under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the Medium-term Notes will be determined through a centralised book-building process. The Medium-term Notes, upon issuance, will be traded in the China Interbank Bond Market.

It is currently expected that the documents relating to the Application will be disclosed on the designated website of the NAFMII (www.nafmii.org.cn) as and when the Application process proceeds.

EEP China has received a credit rating of “AAA” from a credit rating agency, Golden Credit Rating International Co., Ltd. (東方金誠國際信用評估有限公司).

The Company will make further announcement(s) as and when appropriate.

The Proposed Issue may or may not proceed and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Environment Group Limited
Poon Yuen Ling
Company Secretary

Hong Kong, 24 March 2025

As at the date of this announcement, the Board comprises: (i) two Executive Directors, namely Mr. Wang Silian (Chairman of the Board) and Mr. Luan Zusheng (Chief Executive Officer); (ii) two Non-executive Directors, namely Mr. Kang Guoming and Mr. Pan Jianyun; and (iii) three Independent Non-executive Directors, namely Mr. Fan Yan Hok, Philip, Mr. Suo Xuquan and Ms. Li Shuk Yin, Edwina.

* *For identification purpose only*