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CHINA EVERBRIGHT ENVIRONMENT GROUP LIMITED

中國光大環境(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 257)

**ANNOUNCEMENT IN RESPECT OF THE NOTICE OF
REGISTRATION ACCEPTANCE ISSUED BY THE NAFMII
FOR THE PERPETUAL MEDIUM-TERM NOTES**

Reference is made to the announcement of China Everbright Environment Group Limited (the “**Company**”) dated 18 February 2022 (the “**Announcement**”) in relation to the application to the National Association of Financial Market Institutional Investors (“**NAFMII**”) for the registration and the proposed issue of the Perpetual Medium-term Notes in an issue size of not exceeding RMB6 billion (equivalent to approximately HK\$7.32 billion) to the institutional investors in the inter-bank bond market in the PRC. Unless otherwise defined herein, capitalised terms in this announcement have the same respective meanings given to them in the Announcement.

The Board is pleased to announce that, on 30 March 2022, the Company received the notice of registration acceptance (the “**Notice of Registration Acceptance**”, reference no. Zhong Shi Xie Zhu [2022] GN6) issued by the NAFMII in respect of the Perpetual Medium-term Notes.

Pursuant to the Notice of Registration Acceptance, the registered amount of the proposed issue of the Perpetual Medium-term Notes shall be RMB6 billion (equivalent to approximately HK\$7.32 billion) and such registered amount shall be valid for 2 years from the date of the Notice of Registration Acceptance, being 29 March 2022.

The Company will make further announcement(s) in relation to the Perpetual Medium-term Notes as and when appropriate.

The Company would like to emphasise that even though the Company has received the Notice of Registration Acceptance for the Perpetual Medium-term Notes, the Shareholders and potential investors are reminded that the proposed issue of the Perpetual Medium-term Notes may or may not proceed. The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

For the purpose of illustration, the exchange rate used in this announcement is RMB1.00 = HK\$1.22.

By Order of the Board
China Everbright Environment Group Limited
Poon Yuen Ling
Company Secretary

Hong Kong, 30 March 2022

As at the date of this announcement, the Board comprises: (i) five Executive Directors, namely Mr. Wang Tianyi (Chairman of the Board), Mr. Luan Zusheng (Chief Executive Officer), Mr. Hu Yanguo (Vice President), Mr. Qian Xiaodong (Vice President) and Mr. An Xuesong (Vice President and Chief Financial Officer); and (ii) four Independent Non-executive Directors, namely Mr. Fan Yan Hok, Philip, Mr. Mar Selwyn, Mr. Zhai Haitao and Mr. Suo Xuquan.