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CHINA EVERBRIGHT INTERNATIONAL LIMITED

中國光大國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 257)

PROPOSED SEPARATE LISTING OF CHINA EVERBRIGHT WATER LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

COMMENCEMENT OF DEALINGS IN THE CEWL SHARES

INTRODUCTION

The Company refers to the announcements made by it dated 3 August 2018, 16 April 2019, 24 April 2019, 29 April 2019 and 7 May 2019 (the “**Announcements**”) relating to the Proposed Separate Listing. Unless otherwise defined herein, capitalized terms in this announcement have the same respective meanings given to them in the Announcements.

COMMENCEMENT OF DEALINGS IN THE CEWL SHARES

The Board is pleased to announce that completion of the Proposed Separate Listing and the Global Offering took place on 8 May 2019. Following completion of the Global Offering, dealings in the CEWL Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on 8 May 2019.

By Order of the Board
China Everbright International Limited
Poon Yuen Ling
Company Secretary

Hong Kong, 8 May 2019

As at the date of this announcement, the Board comprises: (i) five executive Directors, namely Mr. Cai Yunge (Chairman), Mr. Wang Tianyi (Chief Executive Officer), Mr. Wong Kam Chung, Raymond, Mr. Hu Yanguo and Mr. Qian Xiaodong; and (ii) four independent non-executive Directors, namely Mr. Fan Yan Hok, Philip, Mr. Mar Selwyn, Mr. Zhai Haitao and Mr. Suo Xuquan.