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## **CHINA EVERBRIGHT INTERNATIONAL LIMITED**

**中國光大國際有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 257)**

# **PROPOSED SEPARATE LISTING OF CHINA EVERBRIGHT WATER LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

## **POST HEARING INFORMATION PACK**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The Board announces that, on 16 April 2019, CEWL submitted the PHIP to the Stock Exchange for publication on the Stock Exchange's website at <http://www.hkexnews.hk> and it is expected that the PHIP will be available for viewing and downloading before midnight on 16 April 2019.

## **1. INTRODUCTION**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The Company refers to the announcement made by it dated 3 August 2018 (the “Announcement”) relating to the Proposed Separate Listing. Unless otherwise defined herein, capitalized terms in this announcement have the same respective meanings given to them in the Announcement.

## **2. PHIP**

The Board announces that, on 16 April 2019, CEWL submitted the post hearing information pack (“PHIP”) to the Stock Exchange for publication on the Stock Exchange’s website. It is expected that the PHIP will be available for viewing and downloading on the Stock Exchange’s website at <http://www.hkexnews.hk> before midnight on 16 April 2019.

**The PHIP contains, among other things, certain business and financial information relating to the CEWL Group. Shareholders should note that the PHIP is in draft form and the information contained in it is subject to change, which can be material. The Company does not have any obligation or liability whatsoever in relation to the PHIP.**

## **3. GENERAL**

**Details of the Proposed Separate Listing, including its structure and expected timetable, have not yet been finalised. The Company will make further announcement(s) in relation to the Proposed Separate Listing in accordance with the requirements of the Listing Rules as and when appropriate.**

**Shareholders and potential investors of the Company are reminded that the Proposed Separate Listing and the final structure of the Proposed Separate Listing and the Global Offering are subject to, among other things, the listing approval of the Stock Exchange, the final decision of the Board and the board of directors of CEWL which are dependent upon, among others, market conditions during the period from now and up to the Proposed Separate Listing, market considerations and other considerations.**

**Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Separate Listing will take place and, if so, when they may take place. If the Proposed Separate Listing proceeds, the timetable for the Proposed Separate Listing will be set out in the prospectus to be issued by CEWL and in a further announcement to be made by the Company.**

**Given the uncertainty of the Proposed Separate Listing, Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

By Order of the Board  
**China Everbright International Limited**  
**Poon Yuen Ling**  
*Company Secretary*

Hong Kong, 16 April 2019

*As at the date of this announcement, the Board comprises: (i) five executive directors, namely Mr. Cai Yunge (Chairman), Mr. Wang Tianyi (Chief Executive Officer), Mr. Wong Kam Chung, Raymond, Mr. Hu Yanguo and Mr. Qian Xiaodong; and (ii) four independent non-executive directors, namely Mr. Fan Yan Hok, Philip, Mr. Mar Selwyn, Mr. Zhai Haitao and Mr. Suo Xuquan.*