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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

MAJOR TRANSACTION

DELAY IN DESPATCH OF CIRCULAR

AND

GRANT OF WAIVER FROM STRICT COMPLIANCE

WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of China Development Bank International Investment Limited (the “**Company**”) dated 15 July 2022 in relation to the disposal of the 4.82% interest in P.G. Logistics through public listing-for-sale process on the SUAEX (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, among others, (i) further details in relation to the Equity Transfer Agreement and the Disposal; and (ii) other information as required under the Listing Rules to the Shareholders within 15 business days from the date of the Announcement, i.e. on or before 5 August 2022 the latest. However, additional time is required by the Company to check, ascertain and finalize certain financial information to be included in the Circular and also for preparation and inclusion of the valuation report issued by China Tong Cheng Assets Appraisal Co., Ltd.* (中通誠資產評估有限公司) in relation to the appraisal of the shareholders’ interests of P.G. Logistics. Accordingly, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) and expects to despatch the Circular on or before 31 August 2022.

The Stock Exchange has granted the Waiver to the Company on the condition that the Company will despatch the Circular to the Shareholders on or before 31 August 2022. The Stock Exchange states that the Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

* *For identification purpose only*

It should be noted that completion of the Disposal is subject to satisfaction of all terms and conditions of the Equity Transfer Agreement, which may or may not be fulfilled and the Disposal may or may not be completed. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the securities of the Company.

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 5 August 2022

As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-Executive Director; Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.