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## **C C Land Holdings Limited**

**中渝置地控股有限公司**

*(Incorporated in Bermuda with limited liability)*

Website: [www.ccland.com.hk](http://www.ccland.com.hk)

(Stock Code: 1224)

### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

Reference is made to two announcements of the Company respectively dated 24 August 2010 and 23 December 2010 and made pursuant to Rule 13.18 of the Listing Rules.

On 31 October 2012, the Borrower together with its three wholly-owned subsidiaries entered into, inter alia, the Second Supplement to Agreement to supplement and amend the Facility Agreement as supplemented and amended by the First Supplement to Agreement, whereby the enlarged facility made available to the Borrower was further enlarged by an additional term loan facility in the aggregate principal amount of up to HK\$430,000,000 for the purpose of further financing the development of the Project and otherwise subject to the terms and conditions contained therein. The enlarged facility as further enlarged by the Second Supplement to Agreement amounted in the aggregate up to HK\$1,830,000,000 with a final maturity date falling 36 months from the date of the Facility Agreement. Save for the enlargement of the facility made available to the Borrower as aforesaid and certain consequential amendments, the requirement under the Facility Agreement relating to Mr. Cheung's holding in the issued share capital of the Company and management control over the Company (details of which were disclosed in the abovementioned announcements) remains unchanged.

At the date of this announcement, Mr. Cheung together with his associates (as defined under the Listing Rules) hold approximately 51.44% of the existing issued share capital of the Company.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such obligations remain.

### **DEFINITIONS**

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

|            |   |
|------------|---|
| “Board”    | the board of Directors  |
| “Borrower” | Benefit East Investments Limited, a joint venture company held as to 50% by Sino Land Company Limited, 25% by Chinese Estates Holdings Limited and 25% by the Company |

|                                  |   |
|----------------------------------|---|
| “Company”                        | C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange   |
| “Director(s)”                    | the director(s) of the Company  |
| “Facility Agreement”             | the facility agreement dated 24 August 2010 and executed by the Borrower with, among others, the JV Partners as guarantors, The Bank of East Asia, Limited as agent and security trustee, and various financial institutions as lenders in respect of a 36-month term loan facility in the amount of HK\$1,000,000,000 made available to the Borrower |
| “First Supplement to Agreement”  | the first supplement to agreement dated 22 December 2010 and supplemental to the Facility Agreement, whereby the facility under the Facility Agreement was enlarged by an amount of HK\$400,000,000   |
| “JV Partners”                    | Sino Land Company Limited, Chinese Estates Holdings Limited and the Company   |
| “Listing Rules”                  | the Rules Governing the Listing of Securities on the Stock Exchange   |
| “Mr. Cheung”                     | Mr. Cheung Chung Kiu, Chairman of the Company   |
| “Project”                        | a commercial and residential site situated at No.1 Zhongxin Section and Jie Dao Qiao Bei Village, Huaxin Street, Jiangbei District, Chongqing, the People’s Republic of China   |
| “Second Supplement to Agreement” | the second supplement to agreement dated 31 October 2012 and supplemental to the Facility Agreement as supplemented and amended by the First Supplement to Agreement  |
| “Stock Exchange”                 | The Stock Exchange of Hong Kong Limited   |

By order of the Board  
**Lam How Mun Peter**  
*Deputy Chairman and Managing Director*

Hong Kong, 31 October 2012

*As at the date of this announcement, the Board comprises Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Tsang Wai Choi, Mr. Leung Chun Cheong and Mr. Leung Wai Fai as Executive Directors; Mr. Wong Yat Fai as Non-executive Director; and Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven and Dr. Wong Lung Tak Patrick as Independent Non-executive Directors.*