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## **C C Land Holdings Limited**

**中渝置地控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

Website: [www.ccland.com.hk](http://www.ccland.com.hk)

(Stock Code: 1224)

### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

Reference is made to the announcement of the Company dated 24 August 2010 and made pursuant to Rule 13.18 of the Listing Rules.

On 22 December 2010, the Borrower together with its three wholly-owned subsidiaries entered into the Supplement to Agreement to supplement and amend the Facility Agreement whereby the facility made available to the Borrower was enlarged (the “Enlarged Facility”) by an additional term loan facility in the aggregate principal amount of HK\$400,000,000 for a term of 36-month from the date of the Facility Agreement for the purpose of further financing the development of the Project. The Enlarged Facility amounted to HK\$1,400,000,000. Save for the enlargement of the facility made available to the Borrower as aforesaid and certain consequential amendments, the requirement under the Facility Agreement relating to Mr. Cheung’s holding in the issued share capital of the Company and management control over the Company (details of which were disclosed in the abovementioned announcement) remains unchanged.

At the date of this announcement, Mr. Cheung together with his associates (as defined under the Listing Rules) hold approximately 50.55% of the existing issued share capital of the Company.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such obligations remain.

### **DEFINITIONS**

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of Directors
“Borrower”	Benefit East Investments Limited, a joint venture company held as to 50% by Sino Land Company Limited, 25% by Chinese Estates Holdings Limited and 25% by the Company
“Company”	C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange

“Director(s)”	the director(s) of the Company
“Facility Agreement”	the facility agreement dated 24 August 2010 and executed by the Borrower with, among others, the JV Partners as guarantors, The Bank of East Asia, Limited as agent and security trustee, and various financial institutions as lenders in respect of a 36-month term loan facility in an aggregate amount of HK\$1,000,000,000 made available to the Borrower, which was subsequently enlarged to HK\$1,400,000,000
“JV Partners”	Sino Land Company Limited, Chinese Estates Holdings Limited and the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Cheung”	Mr. Cheung Chung Kiu, Chairman of the Company
“Project”	a commercial and residential site situated at No.1 Zhongxin Section and Jie Dao Qiao Bei Village, Huaxin Street, Jiangbei District, Chongqing, the People’s Republic of China
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplement to Agreement”	the supplement to agreement dated 22 December 2010 and supplemental to the Facility Agreement

By order of the Board  
**Lam How Mun Peter**  
*Deputy Chairman and Managing Director*

Hong Kong, 23 December 2010

*As at the date of this announcement, the Board comprises Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Tsang Wai Choi, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong, Mr. Leung Wai Fai, Ms. Poon Ho Yee Agnes, Dr. Wong Kim Wing and Mr. Wu Hong Cho as Executive Directors; Mr. Wong Yat Fai as Non-executive Director; and Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven and Dr. Wong Lung Tak Patrick as Independent Non-executive Directors.*

*\* For identification purposes only*