C C Land Holdings Limited
中 渝 置 地 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)
Website: www.ccland.com.hk
(Stock Code: 1224)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

Reference is made to the announcement of the Company dated 17 July 2026 in relation to (among other things) the Acquisition.

Star Success (as borrower) previously entered into a facility agreement dated 26 May 2026 relating to term loan facilities in the aggregate principal amount of HK$891,955,000 with, among others, certain financial institutions (as original lenders) (the "Original Facility Agreement"). Upon completion of the Acquisition, on 17 August 2026, the Company (as guarantor and obligor) entered into the First Supplement Agreement with, among others, certain financial institutions (as lenders), Crystal Concept (as obligor) and Star Success (as borrower and obligor) in respect of the Original Facility Agreement (as amended and supplemented by the First Supplemental Agreement and as amended and restated by the form of amended and restated facility agreement, and as may be further novated, amended, supplemented and/or restated from time to time, the "Facility Agreement"). The Company's attributable indirect equity interest in Star Success is 25%. All loans under the Facility Agreement shall be repaid in full on the final maturity date, being the date falling 12 months from the date on which the first loan is made.

Pursuant to the Facility Agreement, a specific performance obligation is imposed on Mr. Cheung, whereby Mr. Cheung shall, unless with the prior written consent of the facility agent (acting on the instructions of all the lenders), (i) continue to be the single largest direct or indirect shareholder of the Company; and (ii) continue to directly or indirectly beneficially own not less than 35% of all issued voting shares in the Company. A breach of the above specific performance obligation will constitute an event of default under the Facility Agreement. On and at any time after the occurrence of an event of default which is continuing, the facility agent may, and shall if so directed by the majority lenders under the Facility Agreement, by notice to Star Success, exercise various remedies including, among other things, declaring all or part of the loans, together with accrued interest and all other amounts accrued or outstanding under the relevant finance documents, to be immediately due and payable.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as the above specific performance obligation continues to exist.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

"Acquisition"	the purchase of the 50 issued shares in Leading Avenue owned by Roman Eagles Limited and the taking up of the assignment of the 50% of the loan, interest and all other sums owing by Leading Avenue to Roman Eagles Limited as at completion of the Acquisition
"Board"	the board of Directors
"Company"	C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange
"Crystal Concept"	Crystal Concept Developments Limited, a company incorporated in the British Virgin Islands with limited liability, which is indirectly wholly owned by the Company
"Director(s)"	the director(s) of the Company
"First Supplemental Agreement"	the first supplemental agreement dated 17 August 2026 to amend and supplement the Original Facility Agreement
"Leading Avenue"	Leading Avenue Limited, a company incorporated in the British Virgin Islands with limited liability and held indirectly as to 25% by the Company, 50% by CSI Properties Limited and 25% by Dr. Lam Kin Ngok Peter
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Mr. Cheung"	Mr. Cheung Chung Kiu, Chairman of the Board and the controlling shareholder of the Company, who was deemed to be interested in approximately 73.96% of the issued share capital of the Company as at the date of this announcement
"Star Success"	Star Success International Limited, a company incorporated in Hong Kong with limited liability, which is directly wholly owned by Leading Avenue and is the registered owner of the property (Yuen Long Town Lot No. 362)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	percent

By order of the Board
Lam How Mun Peter
Deputy Chairman and Managing Director

Hong Kong, 17 August 2026

As at the date of this announcement, the Board comprises:
Executive Directors: Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Wong Chi Keung, Mr. Leung Wai Fai, and Ms. Cheung Elaine Yu Ling
Independent Non-executive Directors: Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven, and Mr. Luk Yu King James