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C C Land Holdings Limited

中渝置地控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.ccland.com.hk

(Stock Code: 1224)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

On 25 March 2026, the Company entered into the Facility Agreement relating to a term loan facility in an aggregate amount of HK\$1,250,000,000 made available to the Company as borrower with certain financial institutions as lenders with a term of 36 months from the Utilization Date.

Under the Facility Agreement, it is (among other matters) an event of default if Mr. Cheung, save for certain exceptions, (i) directly or indirectly, is not or ceases to be the shareholder holding the single largest shareholding of the Company; (ii) does not or ceases to hold beneficially (directly or indirectly) of 35% or more of the issued share capital of the Company (excluding any part of that issued share capital that carries no right to participate beyond a specified amount in a distribution of either profits or capital); or (iii) does not or ceases to have control of the Company. On and at any time after the occurrence of an event of default which is continuing, (i) each available commitment of each lender under the Facility Agreement may immediately be cancelled, whereupon the Facility shall immediately cease to be available for further utilization, or (ii) any part of any commitment of the lenders under the Facility Agreement may immediately be cancelled, whereupon the relevant commitment of the lenders under the Facility Agreement shall immediately be reduced accordingly, and/or (iii) all or part of the Loan, together with accrued interest, and all other amounts accrued or outstanding under the Facility Agreement and other ancillary finance documents may become immediately due and payable, and/or (iv) all or part of the Loan may immediately become payable on demand, and/or (v) any or all of the rights, remedies, powers or discretions of the security agent appointed under the Facility Agreement and other ancillary finance documents may be exercised.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such obligations remain.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange

“Director(s)”	the director(s) of the Company
“Facility”	the term loan facility made available to the Company pursuant to the Facility Agreement
“Facility Agreement”	the facility agreement dated 25 March 2026 and executed by the Company as borrower
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Loan”	a loan made or to be made under the Facility or the principal amount outstanding for the time being of that loan
“Mr. Cheung”	Mr. Cheung Chung Kiu, Chairman of the Board and the controlling shareholder of the Company, who was deemed to be interested in approximately 73.96% of the issued share capital of the Company as at the date of this announcement
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Utilization Date”	being the date on which the Loan is to be made
“%”	percent

By order of the Board
Lam How Mun Peter
Deputy Chairman and Managing Director

Hong Kong, 25 March 2026

As at the date of this announcement, the Board comprises Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Wong Chi Keung, Mr. Leung Wai Fai, and Ms. Cheung Elaine Yu Ling as Executive Directors; and Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven, and Mr. Luk Yu King James as Independent Non-executive Directors.