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C C Land Holdings Limited

中渝置地控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.ccland.com.hk

(Stock Code: 1224)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

Reference is made to the Previous Announcements.

On 17 December 2013, the Borrower together with its three wholly-owned subsidiaries entered into, inter alia, the Fourth Supplement to Agreement, whereby the facility made available to the Borrower was further enlarged by an amount of HK\$300,000,000 to an aggregate amount up to HK\$2,130,000,000 under the Facility Agreement with the same final maturity date on 24 August 2016. Save for the enlargement of the facility as aforesaid and certain other amendments, the event of default provisions under the Facility Agreement relating to Mr. Cheung's holding in the issued share capital of the Company and management control over the Company remain unchanged, details of which were disclosed in the Previous Announcements.

As at the date of this announcement, Mr. Cheung together with his associates (as defined under the Listing Rules) hold approximately 51.43% of the existing issued share capital of the Company.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such obligations remain.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of Directors
“Borrower”	Benefit East Investments Limited, a joint venture company held as to 50% by Sino Land Company Limited, 25% by Chinese Estates Holdings Limited and 25% by the Company
“Company”	C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company

“Facility Agreement”	the facility agreement dated 24 August 2010 and executed by the Borrower and its three wholly-owned subsidiaries with, among others, the JV Partners as guarantors, The Bank of East Asia, Limited as agent and security trustee, and various financial institutions as lenders in respect of a 36-month term loan facility in the amount of HK\$1,000,000,000 made available to the Borrower, which was subsequently enlarged to HK\$2,130,000,000 and the final maturity date was extended to 24 August 2016, as supplemented and amended by the First Supplement to Agreement, the Second Supplement to Agreement, the Third Supplement to Agreement and the Fourth Supplement to Agreement
“First Supplement to Agreement”	the first supplement to agreement dated 22 December 2010 and supplemental to the Facility Agreement, whereby the facility was enlarged by an amount of HK\$400,000,000
“Fourth Supplement to Agreement”	the fourth supplement to agreement dated 17 December 2013 and supplemental to the Facility Agreement, whereby the facility was further enlarged by an amount of HK\$300,000,000
“JV Partners”	Sino Land Company Limited, Chinese Estates Holdings Limited and the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Cheung”	Mr. Cheung Chung Kiu, Chairman of the Board
“Previous Announcements”	the announcements dated 24 August 2010, 23 December 2010, 31 October 2012 and 23 August 2013 respectively made by the Company pursuant to Rule 13.18 of the Listing Rules in respect of the Facility Agreement
“Second Supplement to Agreement”	the second supplement to agreement dated 31 October 2012 and supplemental to the Facility Agreement, whereby the facility was further enlarged by an amount of HK\$430,000,000
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Third Supplement to Agreement”	the third supplement to agreement dated 23 August 2013 and supplemental to the Facility Agreement, whereby the final maturity date under the Facility Agreement was extended to 24 August 2016

By order of the Board
Lam How Mun Peter
Deputy Chairman and Managing Director

Hong Kong, 17 December 2013

As at the date of this announcement, the Board comprises Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Tsang Wai Choi, Mr. Leung Chun Cheong and Mr. Leung Wai Fai as Executive Directors; Mr. Wong Yat Fai as Non-executive Director; and Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven and Prof. Wong Lung Tak Patrick as Independent Non-executive Directors.