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C C Land Holdings Limited

中渝置地控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.ccland.com.hk

(Stock Code: 1224)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

On 27 June 2013, the Company accepted the offer by a bank (the “Lender”) of the Facility pursuant to the Facility Letter. Under the Facility Letter, it is (among other matters) an event of default if Mr. Cheung, save for certain exceptions, does not or ceases to hold (directly or indirectly) 35% or more of the beneficial shareholding interest, carrying 35% or more of the voting rights, in the issued share capital of the Company. Upon occurrence of an event of default during the Committed Period (whether or not it is continuing), the Lender may at any time by notice to the Company declare that the Lender’s obligation to make the Facility available be terminated, whereupon the amount available under the Facility shall be reduced to zero forthwith; and/or that if any advance is outstanding, each advance and all interest accrued and all other sums payable under the Facility Letter be immediately due and payable whereupon the same shall become so due and payable. On or at any time after the making of the aforesaid declaration, the Lender shall be entitled, to the exclusion of the Company, to select the duration of interest period(s) until the Facility is repaid in full.

As at the date of this announcement, Mr. Cheung together with his associates (as defined under the Listing Rules) hold approximately 51.44% of the existing issued share capital of the Company.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such obligations remain.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of Directors
“Committed Period”	from the date of acceptance of the Facility Letter to the date falling 2 years after the date of the acceptance
“Company”	C C Land Holdings Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange

“Director(s)”	the director(s) of the Company
“Facility”	a term loan facility of up to HK\$500,000,000 or equivalent for a term of 3 years with the Committed Period
“Facility Letter”	the facility letter dated 25 June 2013 issued by the Lender offering the Facility to the Company as borrower subject to, inter alia, the terms and conditions set out therein
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Cheung”	Mr. Cheung Chung Kiu, Chairman of the Board
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	percent

By order of the Board
Lam How Mun Peter
Deputy Chairman and Managing Director

Hong Kong, 27 June 2013

As at the date of this announcement, the Board comprises Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Tsang Wai Choi, Mr. Leung Chun Cheong and Mr. Leung Wai Fai as Executive Directors; Mr. Wong Yat Fai as Non-executive Director; and Mr. Lam Kin Fung Jeffrey, Mr. Leung Yu Ming Steven and Prof. Wong Lung Tak Patrick as Independent Non-executive Directors.