

To be valid, the whole of this Provisional Allotment Letter must be returned.

本暫定配額通知書必須整份交回，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by CCIAM Future Energy Limited (the “**Company**”) dated 23 February 2024 in relation to the Rights Issue (the “**Prospectus**”). The PAL should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述信能低碳有限公司(「**本公司**」)所刊發日期為二零二四年二月二十三日有關供股的章程(「**供股章程**」)。暫定配額通知書應與供股章程一併閱讀。除文義另有界定外，本文件所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON FRIDAY 8 MARCH 2024 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” IN THE ENCLOSED SHEET).

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於二零二四年三月八日(星期五)下午四時正(或附頁「**惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響**」一段所述之有關較後日期及/或時間)屆滿。

IF YOU ARE IN ANY DOUBT ABOUT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書或將採取之行動如有任何疑問，或閣下如已售出或轉讓所有或部分閣下於本公司的股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and other documents specified in the paragraph headed “**GENERAL INFORMATION – 14. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程及供股章程附錄三「**一般資料 – 14. 送呈公司註冊處處長之文件**」一段所述之其他文件，已依據公司(清盤及雜項條文)條例第38D條規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

股份以及未繳股款及繳足股款供股股份之買賣可透過中央結算系統交收，務請諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以瞭解有關交收安排及該等安排對閣下權利及權益之影響之詳情。

The Rights Issue is subject to the fulfilment of conditions set out in the section headed “**Letter from the Board – Conditions of the Rights Issue**” in the Prospectus. If the conditions of the Rights Issue are not fulfilled by 21 March 2024, the Rights Issue will not proceed.

供股須待供股章程「**董事會函件—供股的條件**」一節所載條件獲達成後方告作實。倘供股的條件未能於二零二四年三月二十一日前達成，供股將不會進行。

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期(或香港結算釐定之有關其他日期)起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統交收。於中央結算系統項下之一切活動須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書所述所有時間及日期均指香港本地時間及日期。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

本暫定配額通知書及據此作出的所有申請均須受香港法例規管及按其詮釋。

CCIAM Future Energy Limited
信能低碳有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)

(Stock Code: 00145)

(股份代號：00145)

**RIGHTS ISSUE ON
THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.35 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON FRIDAY, 8 MARCH 2024**

按於記錄日期

每持有兩(2)股股份可獲發一(1)股供股股份之
基準以每股供股股份0.35港元之認購價進行供股
股款須不遲於二零二四年三月八日
(星期五)下午四時正前接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Share Registrar:
Tricor Tengis Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

股份過戶登記處：
卓佳登捷時有限公司
香港
夏慤道16號
遠東金融中心17樓

*Registered office and principal
place of business in Hong Kong:*
Unit D, 7/F
Seabright Plaza
9-23 Shell Street
North Point
Hong Kong

*註冊辦事處及香港
主要營業地點：*
香港
北角
蜆殼街9-23號
秀明中心
7樓D室

23 February 2024
二零二四年二月二十三日

Form A

表格甲

Name(s) and address of the Qualifying Shareholder(s)

合資格股東之姓名及地址

Provisional Allotment Letter No.

暫定配額通知書編號

Total number of Shares registered in your name(s) on Thursday, 22 February 2024

於二零二四年二月二十二日(星期四)
以閣下名義登記之股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Friday, 8 March 2024

暫定配發予閣下之供股股份數目，惟須不遲於二零二四年三月八日(星期五)下午四時正前接納時全數繳足股款

BOX B
乙欄

Total subscription monies payable on acceptance in full

於接納時全數應繳之認購款項總額

BOX C
丙欄

HK\$
港元

Name of bank on which cheque/banker's cashier order is drawn:

支票/銀行本票

付款銀行名稱：_____

Cheque/banker's cashier order number:

支票/銀行本票

號碼：_____

Please insert your contact telephone number:

請填上閣下聯絡電話號碼：_____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**
每份申請表格須隨附一張獨立開出之支票或銀行本票
本公司將不會發出股款收據

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR TENGIS LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR BY NO LATER THAN 4:00 P.M. ON FRIDAY, 8 MARCH 2024 (OR, UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "CCIAM Future Energy Limited – PAL" AND CROSSED "ACCOUNT PAYEE ONLY".

閣下如欲全數接納本暫定配額通知書所述供股股份的暫定配額，須不遲於二零二四年三月八日(星期五)下午四時正(或於惡劣天氣情況及/或極端情況下根據附頁「惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之較後時間或日期)將本暫定配額通知書整份連同表格甲之丙欄所示的港元全數股款的支票或銀行本票送達股份過戶登記處卓佳登捷時有限公司(地址為香港夏慤道16號遠東金融中心17樓)。所有股款須以港元繳付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的銀行本票支付，以「CCIAM Future Energy Limited – PAL」為收款人，並以「只准入抬頭人賬戶」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET.
有關轉讓及分拆的指示亦載於附頁。

NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.
本公司將不會就有關股款發出收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額的每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載認購供股股份權利任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等於本文所列供股股份的認購權全數轉讓之合資格股東填寫及簽署)

To: The Directors,
CCIAM Future Energy Limited

致： 信能低碳有限公司
列位董事

Dear Sirs and Madams,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of the Qualifying Shareholders (all joint Shareholders must sign)
合資格股東簽署(所有聯名股東均須簽署)

Date 日期：_____ 2024 二零二四年

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.

須就轉讓認購供股股份之權利支付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓供股股份的認購權之人士填寫及簽署)

To: The Directors,
CCIAM Future Energy Limited

致：信能低碳有限公司
列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the amended and restated articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之經修訂及重列組織章程細則限制下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用英文大楷填寫。聯名申請人只須填報排名首位之申請人地址。
For Chinese applicant(s), please provide your name in both English and Chinese.
華籍申請人請填寫中英文姓名。

| | | | |
|--|---|-------------------------------|-------------------------|
| Name of applicant in English 申請人英文姓名 | Family name/ Company name 姓氏／公司名稱 | Other name(s) 名字 | Name in Chinese 中文姓名 |
| Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名(如適用) | | | |
| Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只須填報排名首位之申請人地址) | | | |
| Occupation 職業 | | Telephone number 電話號碼 | |
| Dividend instructions 派息指示 | | | |
| Name and address of bank 銀行名稱及地址 | | Bank account number 銀行賬戶號碼 | |

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署(所有聯名申請人均須簽署)

Date 日期：_____ 2024 二零二四年

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
須就轉讓認購供股股份之權利支付香港從價印花稅。

CCIAM Future Energy Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00145)

23 February 2024

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of CCIAM Future Energy Limited dated 23 February 2024 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) Shares held and registered in your name(s) as at the Record Date (i.e. 22 February 2024) at a subscription price of HK\$0.35 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A of Form A and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A in this PAL.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. There is no statutory requirement regarding minimum subscription level in respect of the Rights Issue. The Rights Issue is subject to the fulfilment of conditions set out in the section headed “**Letter from the Board – Conditions of the Rights Issue**” in the Prospectus. If the Rights Issue is not fully subscribed, the Rights Shares not taken up by the Qualifying Shareholders will be placed to independent Places under the Compensatory Arrangements. The Placing Shares which are not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

The Rights Shares, when allotted, issued and fully paid, shall rank *pari passu* in all respects among themselves and with the Shares then in issue, including the rights to receive all future dividends and other distributions which may be declared, made or paid with a record date which falls on or after the date of allotment of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed herein with the Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C of Form A by no later than 4:00 p.m. on Friday, 8 March 2024 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed “**EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES**” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker’s cashier orders which must be issued by a licensed bank in Hong Kong and made payable to “**CCIAM Future Energy Limited – PAL**” and crossed “**ACCOUNT PAYEE ONLY**”. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the amended and restated articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C of Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Friday, 8 March 2024 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed **“EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES”** below) whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 8 March 2024 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed **“EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES”** below).

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 29 February 2024 to the Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required which will be available for collection at the Registrar’s address set out above after 9:00 a.m. on the second business day after your surrender of the original PAL.

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

NO EXCESS APPLICATION IN RELATION TO THE RIGHTS SHARES

There will be no excess application arrangement in relation to the Rights Issue.

FRACTIONAL ENTITLEMENTS

In any event, fractions of the Rights Shares will not be provisionally allotted to any of the Qualifying Shareholders. Fractional entitlements will be rounded down to the nearest whole number of Rights Shares and aggregated and, if a premium (net of expenses) can be obtained, sold in the market by the Company.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above or a “black” rainstorm warning or Extreme Conditions:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 8 March 2024. Instead, the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same business day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 8 March 2024. Instead, the latest time for acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on or before 4:00 p.m. on Friday, 8 March 2024, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable of the Rights Issue as soon as practicable.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS

It should be noted that the Shares have been dealt in on an ex-rights basis since Wednesday, 14 February 2024. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 27 February 2024 to Tuesday, 5 March 2024 (both days inclusive). Any Shareholder or other person dealing in the Shares and/or the Nil-paid Rights up to the date on which all the conditions to which the Rights Issue are fulfilled (which is expected to be on Thursday, 21 March 2024) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Nil-paid Rights. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques or banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the cheque or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or banker's cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee(s), will constitute a warranty by you that the cheque or the banker's cashier order will be honoured on first presentation.

CERTIFICATES OF THE RIGHTS SHARES OR REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on Thursday, 28 March 2024 to those entitled thereto by ordinary post, at their own risk, to their registered addresses. If the Rights Issue is terminated, refund cheques will be posted on Thursday, 28 March 2024 by ordinary post to the respective Shareholders, at their own risk, to their registered addresses.

DISTRIBUTION OF THIS PAL AND THE PROSPECTUS

The PAL shall only be sent to the Qualifying Shareholders.

The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. Any acceptance of or application for Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representations and warranties.

GENERAL

Lodgment of this PAL with, where relevant, the “**FORM OF TRANSFER AND NOMINATION**” Form B purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates for the fully-paid Rights Shares.

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Unit D, 7/F, Seabright Plaza, 9-23 Shell Street, North Point, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of the Board of
CCIAM Future Energy Limited
Chong Kok Leong
Executive Director

信能低碳有限公司

(於香港註冊成立的有限公司)

(股份代號：00145)

敬啟者：

緒言

茲提述信能低碳有限公司所刊發日期為二零二四年二月二十三日有關供股的章程(「供股章程」)。除文義另有指明者外，供股章程所界定詞彙與暫定配額通知書所用之詞彙具有相同涵義。根據供股章程所載條款，董事按記錄日期(即二零二四年二月二十二日)登記於閣下名下之每持有兩(2)股股份獲發一(1)股供股股份之基準以每股供股股份0.35港元之認購價，已暫定向閣下配發供股股份。閣下於記錄日期所持股份數目載於本暫定配額通知書表格甲之甲欄，而暫定配發予閣下之供股股份數目則載於本暫定配額通知書表格甲之乙欄。

供股將按非包銷基準進行，不受暫定配發供股股份之接納程度所影響。供股並無最低認購水平之法定要求。供股須待供股章程「董事會函件—供股的條件」一節所載條件獲達成後方告作實。倘供股不獲悉數認購，任何未獲合資格股東認購的供股股份將會根據補償安排配售予獨立承配人。本公司概不會發行任何補償安排項下未配售之配售股份，而供股規模亦將相應縮減。

供股股份於配發、發行及繳足後，將於所有方面在彼此之間及與當時已發行股份享有同地位，包括有權收取所有未來可能宣派、作出或派付的股息及其他分派，而其記錄日期為配發繳足股款的供股股份當日或之後。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期(或香港結算釐定之有關其他日期)起生效。聯交所參與者之間於任何交易日之交易須於其後第二個結算日在中央結算系統交收。於中央結算系統項下之一切活動須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

接納及付款手續

閣下如欲承購全數暫定配額，則須不遲於二零二四年三月八日(星期五)下午四時正(或在惡劣天氣情況及/或極端情況下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間或日期)，將整份暫定配額通知書按其列印之指示連同表格甲之丙欄所載接納時應付之全數港元股款交回股份過戶登記處卓佳登捷時有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以支票或銀行本票以港元支付，支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**CCIAM Future Energy Limited – PAL**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成按本暫定配額通知書及供股章程之條款，並受本公司之經修訂及重列組織章程細則所規限下接納供股股份暫定配額。有關股款將不會獲發收據。

務請注意，除非本暫定配額通知書連同表格甲之丙欄所示之適當股款已如上文所述不遲於二零二四年三月八日(星期五)下午四時正(或在惡劣天氣情況及/或極端情況下，下文「**惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響**」一段所述之有關較後日期或時間)由原承配人或已獲有效轉讓暫定配額的任何人士送交股份過戶登記處登記，否則將被視作放棄暫定配額通知書項下有關暫定配發及一切權利及配額，並將會被註銷。即使暫定配額通知書並未按有關指示填妥，本公司無責任但可(按全權酌情決定)將其視為有效，並對遞交表格之人士或其代表具約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

轉讓

閣下如欲將全部根據暫定配額通知書暫定配發予閣下之供股股份認購權轉讓，須填妥及簽署「轉讓及提名表格」(表格乙)，並將暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零二四年三月八日(星期五)下午四時正(或在惡劣天氣情況及/或極端情況下，下文「**惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響**」一段所述之有關較後日期或時間)將「登記申請表格」(表格丙)填妥及簽署，然後將本暫定配額通知書連同表格甲之丙欄所示接納時應付之全數股款交回股份過戶登記處卓佳登捷時有限公司，地址為香港夏慤道16號遠東金融中心17樓。

分拆

閣下如僅欲接納部份暫定配額或欲轉讓暫定配額通知書所述獲暫定配發以認購供股股份之部份權利，或將所有或部份權利轉讓予一名以上之人士，則須不遲於二零二四年二月二十九日(星期四)下午四時三十分將原有暫定配額通知書交回及呈交股份過戶登記處卓佳登捷時有限公司，地址為香港夏慤道16號遠東金融中心17樓，以便股份過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書之日期後第二個營業日上午九時正後在股份過戶登記處之上述地址領取。

謹請注意，閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

供股股份不設超額申請

供股並無超額申請安排。

零碎配額

在任何情況下，零碎供股股份將不會暫定配發予任何合資格股東。零碎配額將向下約整至最接近之供股股份整數。倘經扣除開支後可獲得溢價，本公司將會彙集所有零碎供股股份並於市場上出售。

惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響

倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告或極端情況下，接納供股股份及繳付股款之最後時限將不會生效：

- (a) 於二零二四年三月八日(星期五)任何本地時間中午十二時正前在香港生效，並於當日中午十二時正後解除，則接納供股股份及繳付股款之最後時限將順延至同一個營業日下午五時正；或
- (b) 於二零二四年三月八日(星期五)任何本地時間中午十二時正至下午四時正期間在香港生效，則接納供股股份及繳付股款之最後時限將更改為於上午九時正至下午四時正期間任何時間香港並無發出上述警告之下一個營業日下午四時正。

倘最後接納時限並無於二零二四年三月八日(星期五)下午四時正或之前落實，則本文所述日期或會受到影響。倘供股預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公佈知會股東。

買賣股份及未繳股款權利之風險警告

務請股東注意，股份已自二零二四年二月十四日(星期三)起按除權基準買賣，而未繳股款供股股份將於二零二四年二月二十七日(星期二)至二零二四年三月五日(星期二)(包括首尾兩日)進行買賣。任何於供股須達成之全部條件獲達成當日(預期為二零二四年三月二十一日(星期四))之前買賣股份及／或未繳股款權利之股東或其他人士，須承擔供股可能無法成為無條件及可能不予進行之相應風險。

股東及本公司潛在投資者於買賣股份及／或未繳股款權利時務須審慎行事。任何人士如對其狀況或應採取的任何行動有任何疑問，建議諮詢其自身的專業顧問。

支票及銀行本票

所有支票及銀行本票將於收訖後過戶，而有關款項賺取的所有利息將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留拒絕受理任何隨附支票或銀行本票於首次過戶時未獲兌現的暫定配額通知書的權利，而在該情況下，該暫定配額及其項下一切權利將被視作已遭拒絕及將予註銷。閣下申請認購供股股份時須繳付準確股款金額，未繳足股款申請將不獲受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示閣下保證支票或銀行本票可於首次過戶時兌現。

供股股份的股票或供股的退款支票

待供股的條件達成後，預期繳足股款供股股份的股票將於二零二四年三月二十八日(星期四)以平郵方式寄發予有權接收股票之股東的登記地址，郵誤風險概由彼等自行承擔。倘供股終止，則退款支票將於二零二四年三月二十八日(星期四)以平郵方式寄發予相關股東之登記地址，郵誤風險概由彼等自行承擔。

派發本暫定配額通知書及供股章程

本暫定配額通知書僅向合資格股東寄發。

供股章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發供股章程文件。

因此，倘任何人士在香港以外任何地區接獲任何供股章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

於香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及規例(包括取得任何政府或其他同意及就此繳付任何有關司法權區規定須繳付之稅項及徵費)。任何人士就供股股份之接納或申請將被視為構成有關人士向本公司之聲明及保證，表示有關當地法律及規定已獲全面遵守。閣下如對自身的情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納供股股份的任何申請將會觸犯任何司法權區的適用證券或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算(代理人)有限公司概不作出任何上述聲明及保證或受其規限。

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」表格乙一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或邀足股款供股股份之股票擁有最終所有權憑證。

個人資料收集

倘填妥、簽署及交回表格及本暫定配額通知書，閣下同意向本公司、股份過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)(「條例」)給予證券持有人權利可確定本公司或股份過戶登記處是否持有其個人資料、索取有關資料之副本以及改正任何不準確之資料。根據條例，本公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之香港主要營業地點，地址為香港北角蠟殼街9-23號秀明中心7樓D室或根據適用法律不時通知之地點並以本公司之公司秘書為收件人；或(ii)(視情況而定)股份過戶登記處上述地址並以私隱事務主任為收件人。

此致

列位合資格股東 台照

為及代表董事會
信能低碳有限公司
執行董事
張國龍
謹啟

二零二四年二月二十三日

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