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**The Hong Kong Building and Loan Agency Limited**  
**香港建屋貸款有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 145)**

**COMPLETION OF THE DISCLOSEABLE  
TRANSACTION IN RELATION TO THE  
PURCHASE OF 9.45% EQUITY INTEREST IN  
THE TARGET COMPANY**

Reference is made to the announcements of the Company dated 30 June 2015 and 10 August 2015, respectively, in relation to, among other things, the Company's purchase of 9.45% equity interest in the Target Company (the "Announcements"). Capitalized terms used herein shall bear the same meanings as defined in the Announcements unless otherwise stated.

The Board is pleased to announce that all of the conditions precedent to the Completion have been fulfilled and the Completion took place on 14 August 2015 in accordance with the terms and conditions of the Share Purchase Agreement. Upon the Completion, the Company owns 6,100,000 shares of the Target Company, representing approximately 9.45% of the entire equity interest of the Target Company as at the date of this announcement.

By Order of the Board  
**The Hong Kong Building and Loan Agency Limited**  
**Diana Liu He**  
*Executive Director*

Hong Kong, 14 August 2015

*As at the date hereof, the board of directors of the Company comprises Mr. So Yuen Chun, Ms. Diana Liu He, Dr. Li Ai Guo and Mr. Cai Wen Wei being executive Directors; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive Directors; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man and Mrs. Chu Ho Miu Hing being independent non-executive Directors.*