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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) has noted the recent increase in the price and trading volume of the shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Company wishes to state that the Company is in negotiation with third parties for the investment and development of power generation and energy management projects in Jiangxi Province and Shanxi Province of PRC (the “**Possible Transaction**”). However, no agreement for the Possible Transaction has been entered into by the Company, nor the terms for the Possible Transaction has been finalised as at the date of this announcement.

Save as disclosed above, the Board is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

Shareholders and potential investors of the Company should note that the Possible Transaction may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 19 May 2015

As at the date of this announcement, the Board comprises Mr. So Yuen Chun, Ms. Diana Liu He, Dr. Li Ai Guo and Mr. Cai Wen Wei being executive Directors; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive Directors; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man and Mrs. Chu Ho Miu Hing being independent non-executive Directors.