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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

SUSPENSION OF TRADING

The Hong Kong Building and Loan Agency Limited (the “**Company**”) announces that trading in its shares will be suspended with effect from 9:00 a.m. on Tuesday, 17 April 2012 pending the release of an announcement in relation to placing of options to subscribe convertible bonds and proposed capital reorganisation, which is price sensitive in nature.

By order of the Board

The Hong Kong Building and Loan Agency Limited

So Yuen Chun

Executive Director

Hong Kong, 17 April 2012

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive directors of the Company; Mr. Lam Kwok Hing, Wilfred being non-executive director of the Company; Mr. Ng Cheuk Fan, Keith, Mr. Yeung Wai Hung, Peter and Mr. Lam Raymond Shiu Cheung being independent non-executive directors of the Company.