

Continental Aerospace Technologies Holding Limited

大陸航空科技控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 232)

29 January 2024

Dear registered shareholder(s),

ARRANGEMENT OF ELECTRONIC DISSEMINATION OF CORPORATE COMMUNICATIONS

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Continental Aerospace Technologies Holding Limited (the “Company”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.cath.com.hk and the HKExnews’ website at www.hkexnews.hk, in place of printed copies.

Notwithstanding the above, please note that actionable corporate communications as defined under the Listing Rules (the “Actionable Corporate Communications”) will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the Company’s website and the HKExnews’ website.

SOLICITATION OF ELECTRONIC CONTACT DETAILS

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong branch share registrar (the “Branch Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, you will receive a notice of publication of Corporate Communications by post.

If you want to receive the Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Branch Share Registrar or send an email to ContinentalAerospace.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

各位登記股東：

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條，大陸航空科技控股有限公司（「本公司」）謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b)中期報告及其中期報告摘要（如適用）；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 www.cath.com.hk 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

儘管有上述安排，請注意上市規則所定義的可供採取行動的公司通訊（「可供採取行動的公司通訊」）在登載於本公司網站和披露易網站之外，將按閣下所作選擇以印刷本或電子郵件形式個別發送予閣下。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函背頁之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回公司的香港股份過戶登記分處（「股份過戶登記分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到閣下的有效電子郵件地址，閣下將會以郵寄方式收取公司通訊的登載通知。

若閣下希望收取未來公司通訊之印刷版，請填妥回條或發送電子郵件至 ContinentalAerospace.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）其間致電股份過戶登記分處（852）2862 8688 查詢。

承董事局命
Continental Aerospace Technologies Holding Limited
大陸航空科技控股有限公司
主席
黃勇峰

2024 年 1 月 29 日



REPLY FORM 回條

To: Continental Aerospace Technologies Holding Limited (“Company”)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East, Wan Chai, Hong Kong

致：大陸航空科技控股有限公司（「公司」）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please choose ONLY ONE of the following options) (請僅從下列選項中選擇其中一項)

Option 1: Provide email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning personalized QR code Personalized QR Code 專屬二維碼

選項 1: 掃描專屬二維碼提供電子郵件地址, 以接收公司通過電子方式發佈的未來公司通訊*

Returning this Reply Form is NOT required if choosing Option 1.
如選擇選項 1, 則無須交回本回條。

Option 2: Provide email address in writing for receipt of future Corporate Communications* of the Company via electronic dissemination

選項 2: 書面提供電子郵件地址, 以接收公司通過電子方式發佈的未來公司通訊*

Name of securities holder(s) 證券持有人姓名: _____ Name of the listed company 上市公司名稱: _____

Continental Aerospace Technologies Holding Limited 大陸航空科技控股有限公司

Email address^(Notes 3) 電郵地址^(附註 3)

Option 3: Request for receipt of Future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) (Please mark “✓” in one of the below boxes if applicable)

選項 3: 要求收取日後公司通訊印刷版, 並已知悉本指示由收取指示日期起計一年內有效。(附註 5) (如適用, 請在以下一個方格內劃上「✓」號)

Printed version 印刷版

Signature: ^(Notes 1)
簽名: _____

Contact number: _____
聯絡電話號碼: _____

Date: _____
日期: _____

Notes 附註:

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請閣下清楚填寫所有資料, 如屬聯名股東, 則本回條須由所有聯名股東聯合簽署, 方為有效。
- Any Reply Form with no indicated choice, with no signature or otherwise incorrectly completed will be void. 如在任何回條上未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本回條將會作廢。
- If the Company does not receive a functional email address in your reply, you may be unable to receive notifications regarding the publication of corporate communications. 如公司沒有收到閣下的有效電子郵件地址, 閣下或無法收到有關發佈公司通訊的通知。
- If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如閣下通過二維碼、電郵、回條及/或其他方法提供多於一個的電子郵件地址, 僅閣下最後提供的電子郵件地址會被登記。
- If you mark “✓” in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如閣下在選項 3 方格內劃上「✓」號, 將不會有電子郵件地址被登記, 並僅會收取日後公司通訊的印刷版。
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by a notice in writing or by email to ContinentalAerospace.com@computershare.com.hk to the Company c/o the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited (“Branch Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong in accordance with the relevant laws and regulations. 上述指示適用於將來發予本公司股東之所有日後公司通訊, 直至閣下根據有關法律及規例發出書面通知或電郵至 ContinentalAerospace.com@computershare.com.hk 予本公司之股份過戶登記分處香港中央證券登記有限公司(「股份過戶登記分處」), 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓另作選擇為止。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑, 在本回條上的任何額外指示, 公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of contact telephone number is on a voluntary basis for the purpose of verifying and recording your choice of language and means of receipt of Corporate Communications of the Company and the delivery of those Corporate Communications. We may transfer or disclose your contact telephone number to the Branch Share Registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance. Any such request for access to and/or correction of your personal data should be in writing by either of the following means: 閣下是自願提供閣下的聯絡電話號碼以用於核實及記錄閣下收取本公司公司通訊的語言版本和收取方式的選擇, 以及傳送公司通訊。我們可就上述用途將閣下的聯絡電話號碼轉移或披露給股份過戶登記分處及/或其他公司或團體, 或按法例規定作出轉移或披露, 並將適宜期間內保留該等個人資料作核實及記錄用途。閣下有權根據(個人資料(私隱)條例)的條文查閱及/或修改閣下的個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出:

By mail 郵寄至: Personal Data Privacy Officer 個人資料私隱主任
Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司
17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong 香港灣仔皇后大道東 183 號合和中心 17M 樓

By email 電郵至: PrivacyOfficer@computershare.com.hk

Corporate Communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊即本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件, 包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通告;及(f)代表委任書。

MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼 37
Hong Kong 香港

Please cut the mailing label and stick it on the envelope to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.
閣下寄回此回條時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。