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Continental Aerospace Technologies Holding Limited **大陸航空科技控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 NOVEMBER 2023

Reference is made to the circular (the “**Circular**”) of Continental Aerospace Technologies Holding Limited (the “**Company**”) dated 18 October 2023 containing, inter alia, a notice (the “**Notice**”) of special general meeting (the “**SGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 13 November 2023.

The poll result of the Resolution set out in the Notice and proposed at the SGM is as follows:

Ordinary Resolution		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Supplemental 2021 Sale Framework Agreement and the transactions contemplated thereunder, the Revised Annual Cap and to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Supplemental 2021 Sale Framework Agreement and the transactions contemplated thereunder.	518,099,954 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the SGM.

Further details:

- Number of issued and fully paid up Shares on the date of the SGM: 9,303,374,783 Shares
- Number of Shares entitling the holders to attend and vote for or against the resolution at the SGM: 4,985,874,393 Shares
- Number of Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules: Nil
- Number of Shares of the holders that are required to abstain from voting under the Listing Rules: 4,317,500,390 Shares

As at the date of the SGM, the Company had a total number of 9,303,374,783 Shares in issue. As disclosed in the Circular, China Aviation and its associates (which together held 4,317,500,390 Shares as at the date of the SGM) were required to abstain from voting on the Resolution at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM was 4,985,874,393 Shares.

Save as disclosed above, none of the Shareholders were required to abstain from voting at the SGM under the Listing Rules and there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to vote against or abstain from voting on the Resolution at the SGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

The executive Directors, Mr. Yu Xiaodong and Mr. Zhang Zhibiao; the non-executive Director, Mr. Chow Wai Kam; and the independent non-executive Directors, Mr. Chu Yu Lin, David, and Mr. Li Ka Fai, David attended the SGM.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 13 November 2023

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Yu Xiaodong, Ms. Jiao Yan, Mr. Zhang Zhibiao and Mr. Li Peiyin as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.