

CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

*(於開曼群島註冊成立之有限公司，
並以CNI VC Limited名稱在香港經營業務)*

(the “Company”) (「本公司」)

Shareholders to convene an Extraordinary General Meeting

Extraordinary general meetings shall be convened on the requisition of one or more shareholders of the Company holding, at the date of deposit of the requisition, not less than one tenth of the paid up capital of the Company having the right of voting at general meetings. Such requisition shall be made in writing to the Board of Directors or the Secretary of the Company (Room 602, 6/F, New World Tower, 16-18 Queen’s Road Central, Hong Kong) for the purpose of requiring an extraordinary general meeting to be called by the Board for the transaction of any business specified in such requisition.

Such meeting shall be held within 2 months after the deposit of such requisition. If within 21 days of such deposit, the Board fails to proceed to convene such meeting, the requisitionist(s) himself (themselves) may convene such meeting, and all reasonable expenses incurred by the requisitionist(s) as a result of the failure of the Board shall be reimbursed to the requisitionist(s) by the Company.

股東召開股東特別大會

一名或多名持有不少於本公司有權於股東大會上投票之實繳股本十分之一（於提交要求當日計）的股東，可要求本公司董事會召開股東特別大會。該項要求須以書面向董事會或秘書（地址為香港皇后大道中 16-18 號新世界大廈 6 樓 602 室）提交，要求董事會就該要求所指事項召開股東特別大會。

該大會須於該項要求提交後兩個月內舉行。倘董事會於該項要求提交後 21 日內未能召開該大會，提出要求者可自行召開大會，而本公司須向提出要求者償付所有由提出要求者因董事會未能召開大會而產生之合理開支。