

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

CLARIFICATION ANNOUNCEMENT

Reference is made to the interim results announcement of Capital VC Limited (the “Company”) dated 24 February 2012 (the “Announcement”).

The board of directors (the “Board”) of the Company would like to clarify that “QF Alpha (Hong Kong) Limited” appears in Note 16(a) on Page 15 in the Announcement should read as “Fortel Solutions Limited” due to its company name change.

The above clarification does not affect any other information contained in the Announcement.

By Order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 28 February 2012

As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Ong Chi King.