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**Capital Finance Holdings Limited**

**首都金融控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 8239)**

## **BOOK CLOSURE PERIOD FOR SPECIAL GENERAL MEETING**

Reference is made to the announcements of the Company dated 4 April 2022, 29 April 2022 and 31 May 2022 and the supplemental announcement of the Company dated 3 May 2022 (the “**Announcements**”) in relation to, among others, the proposed Increase in Authorised Share Capital and the entering into of the Subscription Agreements involving the issue of the Convertible Bonds, which constitutes a connected transaction on the part of the Company under Chapter 20 of the GEM Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings ascribed to them in the Announcements.

The Board hereby announces that for the purpose of determining members who are entitled to attend the SGM, the transfer books and register of members will be closed from Thursday, 23 June 2022 to Tuesday, 28 June 2022, both days inclusive, during which period no share transfers can be registered. In order to be eligible to attend and vote at the SGM, all registered holders of shares of the Company should ensure that all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4.30 p.m. on Wednesday, 22 June 2022.

The Company will despatch the circular and notice of the SGM, as well as the related proxy form to the shareholders of the Company in due course.

By order of the Board  
**Capital Finance Holdings Limited**  
**Zhang Wei**  
*Chairman and Executive Director*

Hong Kong, 9 June 2022

*As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Ms. Li Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Lee Zak Yuen and Mr. Chan Ngai Fan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website for at least seven days from the date of its posting and the Company’s website at <http://www.capitalfinance.hk>.*