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Capital Finance Holdings Limited

首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8239)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 4 April 2022, 29 April 2022 and 3 May 2022 (the “**Announcements**”) in relation to, among others, the entering into of the Subscription Agreements and the proposed issue of the Convertible Bonds, which constitute connected transaction on the part of the Company under Chapter 20 of the GEM Listing Rules. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As stated in the announcements of the Company dated 29 April 2022 and 3 May 2022, a circular (the “**Circular**”) containing, among other things, (i) the Increase in Authorised Share Capital; (ii) details of the Subscription Agreements and the Convertible Bonds; (iii) the letter of advice from Giraffe Capital; (iv) the recommendation of the Independent Board Committee; (v) other information as required under the GEM Listing Rules; and (vi) a notice convening the SGM, is expected to be despatched to the Shareholders on or before 31 May 2022.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be further postponed to a date on or before 14 June 2022.

By order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 31 May 2022

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Ms. Li Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Lee Zak Yuen and Mr. Chan Ngai Fan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website for at least seven days from the date of its posting and the Company’s website at <http://www.capitalfinance.hk>.