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Capital Finance Holdings Limited
首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**SUPPLEMENTAL ANNOUNCEMENT REGARDING
DISCLOSEABLE TRANSACTION
SUBSCRIPTION OF TRUST FUND
AND
PROVISION OF MANAGEMENT SERVICE TO TRUST FUND**

Reference is made to the announcement of Capital Finance Holdings Limited (the “**Company**”) dated 28 September 2020 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the Trust Fund.

As disclosed in the Announcement, the purpose of the Trust Fund is to, among others, provide loans with property pledge as securities to individual borrowers in Beijing for production and operating activities. The loan facility amount per individual borrower is from approximately RMB500,000 (equivalent to approximately HK\$600,000) to RMB10 million (equivalent to approximately HK\$12 million) for a term of six to twelve months.

As at the date of this announcement, the current total fund size for the First Interval of the Trust Fund is RMB40 million, of which Lhasa Jiade subscribed for RMB10 million Secondary Units while Weihai Blue Ocean Bank Co., Ltd. (“**Blue Ocean Bank**”) subscribed for RMB30 million Preference Units. Blue Ocean Bank was established in the PRC and authorised by China Banking Regulatory Commission (presently integrated as China Banking and Insurance Regulatory Commission) to be engaged in general banking operation. It is a private bank in Shandong Province with headquarter in Weihai, one of the core cities of the Shandong Peninsula Blue Economic Zone.

By order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 5 February 2021

In this announcement, translation of RMB into HK\$ is based on the exchange rate of RMB1:HK\$1.199. No representation is made that any amounts in RMB and HK\$ can be or could have been converted at the above exchange rate or any other rates.

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Ms. Li Wei, the non-executive Director is Mr. Zang Wei and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui, and Dr. Wong Wing Kuen Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.