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Capital Finance Holdings Limited

首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8239)

CHANGE OF AUDITOR

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Capital Finance Holdings Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on the GEM of the Exchange (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITOR

The Board announces that Moore Stephens CPA Limited (“**Moore Stephens**”) has resigned as the auditor of the Company and its subsidiaries incorporated in Hong Kong with effect from 20 September 2019, as the Company and Moore Stephens could not reach a consensus on the audit fee for the financial year ending 31 December 2019.

Moore Stephens has confirmed in its letter of resignation that there are no other matters connected to its resignation as the auditor of the Company that need to be brought to the attention of the holders of the securities of the Company. The Board and the audit committee of the Company (the “**Audit Committee**”) has also confirmed that there are no disagreements or unresolved matters between the Company and Moore Stephens.

The Board further confirmed that Moore Stephens has not commenced any audit work on the financial statements of the Company for the financial year ending 31 December 2019. The Board believes that the change of auditor will not have any impact on the annual audit of the Company for the year ending 31 December 2019.

The Board would like to take this opportunity to express its sincere gratitude to Moore Stephens for its professional services rendered to the Company in the past years.

APPOINTMENT OF AUDITOR

The Board, with recommendation from the Audit Committee, has resolved to appoint Mazars CPA Limited as the new auditor of the Company with effect from 20 September 2019 to fill the casual vacancy following the resignation of Moore Stephens and to hold office until the conclusion of the next annual general meeting of the Company.

The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of the shareholders or creditors of the Company.

By Order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 20 September 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Yang Bo; the non-executive Director is Mr. Zang Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Dr. Wong Wing Kuen Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.