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Capital Finance Holdings Limited

首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8239)

POSITIVE PROFIT ALERT

This announcement is made by Capital Finance Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Company and preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”), it is expected to record a substantial increase in profit attributable to owners of the Company for the six months ended 30 June 2019 by approximately HK\$133.4 million as compared to that for the corresponding period ended 30 June 2018.

The expected increase in profit attributable to owners of the Company, based on the information currently available, was mainly attributable to the gain arising from amendment to convertible bonds of approximately HK\$160.0 million as a result of extension of maturity date of convertible bonds (as disclosed in Note 10 to the Company’s unaudited condensed consolidated financial statements for the three months ended 31 March 2019 contained in the Company’s 2019 First Quarterly Report).

As the Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2019, the information contained in this announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available to the Group. The interim results of the Group for the six months ended 30 June 2019 are not yet finalised nor reviewed by the audit committee of the Company. Further details of the Group's financial information for the six months ended 30 June 2019 will be disclosed in the unaudited interim results announcement, which is expected to be published on or around 12 August 2019.

The information contained in this announcement is only based on information currently available and the preliminary review by the Board. Shareholders and potential investors of the Company are therefore, advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 6 August 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Yang Bo; the non-executive Director is Mr. Zang Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Dr. Wong Wing Kuen Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.