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Capital Finance Holdings Limited

首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of Capital Finance Holdings Limited (the “**Company**”) dated 30 March 2019. Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and Circular unless otherwise specified herein.

POLL RESULTS OF THE AGM

At the AGM held on 23 May 2019, all proposed resolutions (the “**Resolutions**”) as set out in the Notice were taken by poll. The Board is pleased to announce that all the Resolutions were duly passed by the Shareholders as ordinary resolutions by way of poll at the AGM. The poll results in respect of the Resolutions were as follows:

| Ordinary Resolutions ^{Note} | | Number of votes (%) | |
|---|---|----------------------------|----------------|
| | | For | Against |
| 1. | To receive and consider the audited financial statements and the reports of the directors (the “ Directors ”) and auditor of the Company for the year ended 31 December 2018 | 444,835,800 (100%) | 0 (0%) |

| Ordinary Resolutions ^{Note} | | Number of votes (%) | |
|--------------------------------------|--|-----------------------|-----------|
| | | For | Against |
| 2. | (a) To re-elect Mr. Zhang Wei as a Director | 444,835,800 (100%) | 0 (0%) |
| | (b) To re-elect Mr. Du Hui as a Director | 444,835,800 (100%) | 0 (0%) |
| | (c) To authorise the board of Directors (the “ Board ”) to fix the Directors’ remuneration | 444,835,800 (100%) | 0 (0%) |
| 3. | To re-appoint Moore Stephens CPA Limited as auditor of the Company and authorise the Board to fix its remuneration | 444,835,800 (100%) | 0 (0%) |
| 4. | To grant the general mandate to issue additional Shares not exceeding the aggregate of 20% of the number of issued shares of the Company | 444,835,800 (100%) | 0 (0%) |
| 5. | To grant the general mandate to repurchase shares of the Company not exceeding 10% of the number of issued shares of the Company | 444,835,800 (100%) | 0 (0%) |
| 6. | To add the aggregate number of shares of the Company repurchased pursuant to resolution no. 5 to the general mandate granted to the Directors under resolution no. 4 | 431,355,800 (100%) | 0 (0%) |

Note: Please refer to the Notice for full version of the Resolutions.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of the Resolutions, all the Resolutions were duly passed as the ordinary resolutions of the Company.

As at the date of AGM, the total number of issued shares of the Company was 1,301,118,056 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the AGM. No Shareholders were required under the GEM Listing Rules to abstain from voting on any of the proposed resolutions at the AGM and there was no share entitling the Shareholders to attend and abstain from voting in favour of the proposed resolutions at the AGM as set out in rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the AGM.

By Order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 23 May 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Yang Bo; the non-executive Director is Mr. Zang Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Dr. Wong Wing Kuen Albert.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.