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Capital Finance Holdings Limited
首都金融控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE NOTICE OF AGM AND
THE AGM CIRCULAR

Reference are made to the notice of the annual general meeting (the “**AGM**”) of Capital Finance Holdings Limited (the “**Company**”) dated 30 March 2019 (the “**Notice of AGM**”) and the circular of the Company containing the Notice of AGM dated 30 March 2019 (the “**AGM Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Notice of AGM and the AGM Circular unless otherwise specified.

The board of directors of the Company would like to clarify that there is an inadvertent typographical error in note 3 of the Notice of AGM. Accordingly, note 3 of the Notice of AGM shall be amended as follows (with the changes underlined for easy reference):

“For ascertaining the shareholders’ entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Friday, 17 May 2019 to Thursday, 23 May 2019, both days inclusive, during which period no transfer of shares will be effected. In order to be eligible to attend and vote at the AGM, all completed share transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Tengis Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Thursday, 16 May 2019.”

Save as stated above, all other information in the Notice of AGM and the AGM Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM and the AGM Circular.

By order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 3 April 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Yang Bo; the non-executive Director is Mr. Zang Wei; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Dr. Wong Wing Kuen Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.